

Development Report
FY 2019/20 Year End Development Report

Grants

- 3M grant request for \$50,000 was awarded for \$40,000 to support the STEM Community Partnership Program. Funds are targeted to schools serving students where 40% or more are eligible for free and reduced lunch.
- Met with Jessica Aleshire, Global Community Engagement at Boston Scientific to provide information about MISF. Will submit a STEM education grant by Sept. 1. Jessica will be joining the STEM Advisory Committee.
- Grants were submitted and declined to the following organizations. Lanners Family Foundation, HB Fuller, nVent, and Ciresi Walburn Foundation for Children.
- A grant prospect list has been created. See grant timeline for more details.
- Science from Scientists (SfS), our STEM Community Partner has awarded MISF with funding from Cargill for one MISF school to participate in the SfS program for the coming school year.
- SfS submitted a STEM grant to the Schulze Family Foundation to support one MISF member school in the program for the coming year. This funding is pending.
- Tim and Lisa attended the We Share Minnesota kickoff event at The Bakken. Three MISF schools will be participating in the program in the coming year. Funding provided by Wells Fargo.
- Tim and Lisa met with Wilder Research to plan for the next Scope Study in 2019/20. We are currently working to secure funding to support this project.

Honor Fund

- Personal notes were sent by Tim and Lisa to each individual/organization that contributed to the annual honor fund thanking them for their continued support.

Sponsorships

STEM Education Conference Sponsorship 2018/19 – Goal \$4000

- Total Sponsorship - \$4750
- Last year - \$6250

School Leadership Conference Sponsorship 2018/19 – Goal \$17,000

- Total Sponsorship - \$19,000
- Last year - \$17,750

Membership Services Sponsorship (Professional Development and ENEWS)

- Total Sponsorship - \$4000
- Last year - \$500

Education Awards 2018/19 – Goal \$55,000

- Total Sponsorship - \$56,700
- Last year - \$51,700

Board Giving

- 94% of the Board of Directors made a personal gift to the honor fund.
- \$13,300 received from BOD in 2018/19

Minnesota Independent School Forum Development Report Final - Fiscal year 2018-19								
Grants		FY19 GOAL	FY 19 YTD	FY18 YTD	DONORS	FY 19 YTD	FY18 YTD	
	Unrestricted	\$110,000.00	\$62,000.00	\$152,000.00	\$10,000 +	3	3	
	SLC	\$0.00	\$0.00	\$0.00	\$5,000-9,999	3	0	
	STEM	\$207,500.00	\$90,000.00	\$373,500.00	\$2,500-4,999	0	2	
		\$317,500.00	\$152,000.00	\$525,500.00	\$1,000-2,499	3	4	
					\$500-999	8	5	
Honor Fund					\$1-499	27	25	
						44	39	
	Honor Fund/Unrestricted	\$126,823.00	\$120,327.18	\$111,537.04	Corporation/Foundation			
		\$126,823.00	\$120,627.18	\$111,537.04	\$10,000 +	5	7	
					\$5,000-9,999	1	1	
Sponsorships					\$2,500-4,999	0		
	Awards	\$55,000.00	\$55,000.00	\$49,000.00	\$1,000-2,499	10	7	
	SLC	\$17,000.00	\$19,000.00	\$17,750.00	\$500-999		2	
	STEM	\$8,000.00	\$4,000.00	\$7,250.00	\$1-499	5	5	
	Seminars/Enews	\$1,500.00	\$4,000.00	\$500.00		21	22	
		\$81,500.00	\$82,000.00	\$74,500.00	Sponsors			
					\$10,000 +			
TOTAL		\$525,823.00	\$354,627.18	\$711,537.04	\$5,000-9,999	3	2	
					\$2,500-4,999	9	11	
					\$1,000-2,499	21	19	
In-Kind					\$500-999	9	9	
	Venue		\$2,200.00	\$2,482.00	\$1-499	3	3	
	Misc.		\$2,450.00	\$750.00		45	44	
		\$0.00	\$4,650.00	\$3,232.00	Board Giving FY 19			
					Total members	Donors	Total FY 19	%
					17	16	\$13,300.00	94%
					Board Giving FY 18			
					Total members	Donors	Total FY 18	%
					18	17	\$10,043.10	94%
					Board Giving FY 17			
					Total members	Donors	Total FY 17	%
					20	18	\$24,496.97	90%

Minnesota Independent School Forum							
Grant Pipeline Report							
Fiscal Year 2018-2019							
			2018-2019	2018-2019		2018-2019	
Source	Deadline	Purpose	Request	Budget	Status	Awarded YTD	Reports Due/Comments
Schott Foundation	Submitted 5/15/18	STEM - Community Partnership	\$15,000.00		Awarded	\$15,000.00	
Bush Foundation (Ecosystem)	Submitted 7/31/18	Unrestricted - General Ops	LOI	\$ -	Declined	\$0.00	Leadership track - Declined for 3rd time
Old National Bank Foundation - NEW	Ongoing	Event Sponsorship	\$1,500.00	\$ -	Declined	\$0.00	School Leadership Conference
St. Paul Foundation - NEW	Submit LOI - submitted 9/2018	Mgmt Improvement Fund	No response	\$ -	No Reply to LOI	\$0.00	for January,2020 with new cycle.
Katherine B. Andersen	Ongoing - fall meeting	Unrestricted - General Ops	\$0.00	\$ -	Declined	\$0.00	\$50,000 gift was intended to be a two year gift. No gift this year - schedule a meeting in the fall 2019
Hardenbergh Foundation	Fall 2018	Unrestricted - General Ops	\$25,000.00	\$ 25,000.00	Awarded	\$25,000.00	Schedule fall meeting with new foundation President
WEM Foundation	Fall 2018	Unrestricted - General Ops	\$25,000.00	\$ -	Not a fit	\$0.00	Remain in communication for 2019-20
General Mills Foundation	Fall 2018	Unrestricted - General Ops	\$30,000.00	\$ -		\$0.00	Realigned giving priorities, need to reassess on fit to their new guidelines
Otto Bremer Trust	10/1/2018	Unrestricted - General Ops	None	\$ -	Not a fit	\$0.00	Determined from a call that MISF does not currently fit funding priorities
Richard Schulze Family Foundation	Submitted 11/29/18	Unrestricted - General Ops	\$37,500.00	\$ 35,000.00	Awarded	\$35,000.00	6 month report due 10/9/19 and final report due 4/9/20
Bush Foundation	Submitted 1/19/19	Sponsorship - SEC & SLC	\$10,000.00	\$ -	Declined	\$0.00	
RBC Wealth Management	Submitted 1/25/19	Unrestricted - General Ops	\$10,000.00	\$ 5,000.00	Declined	\$0.00	Funding priorities have changed to only include public schools
Polyment Mining - NEW	Submitted 2/22/19	Restricted - STEM Program	\$5,000.00	\$ -	Pending		No response to grant request
Lanners Family Foundation - NEW	Submitted 2/22/19	Restricted - Membership	\$5,000.00	\$ -	Declined	\$0.00	Small foundation with limited funds to support new organizations
Old National Bank Foundation - NEW	Submitted 2/6/19	Sponsorship for ED Awards	\$5,000.00	\$ -	Declined	\$0.00	
Xcel Energy Foundation	Submitted 2/26/19	Restricted - STEM Prog	\$25,000.00	\$ 22,000.00	Approved	\$25,000.00	Final report due 1/31/20
Rosemount Inc./Emerson	Submitted 3/18/19	Unrestricted - General Ops	\$5,000.00	\$ 2,000.00	Approved	\$2,000.00	
HB Fuller - NEW	Submitted 3/30/19	Restricted - STEM Program	\$10,000.00	\$ -	Declined	\$0.00	
Schott Foundation	Submitted 4/5/19	Restricted - STEM Prog	\$50,000.00	\$ 40,000.00	Awarded	\$50,000.00	No Report - Personal Spring Visit
3M Foundation	Submitted 4/30/19	Restricted - STEM Prog	\$50,000.00	\$ 145,500.00	Awarded	\$40,000.00	Application will be released in late March
nVent - NEW	Submitted 5/29/19	Restricted - STEM Prog	\$10,000.00	\$ -	Declined	\$0.00	
Ciresi Walburn Foundatio for Children	LOI Submitted	Unrestricted - General Ops	\$35,000.00	\$ -	Declined	\$0.00	Declined, apply again in Spring 2019
ProtoLabs - Minneapolis Foundaton - NEW	Submitted	Restricted - STEM Prog	\$30,000.00	\$ -	Pending		
Total FY18 - 19			\$384,000.00	\$274,500.00		\$192,000.00	