Development Report FY 2019/2020 June 2020

Grants

- Received a grant for \$100,000 from the GHR Foundation to support the private and independent school community during this time. \$95,000 in microgrants were distributed to schools to schools to assist with facility cleaning needs (equipment, materials, service), equipment/technology for eLearning/distance learning (hardware, software, internet access) and childcare
- Submitted a \$100,000 grant to the Minnesota Disaster Recovery Fund to support schools with critical short and long term needs as a result of COVID. Grant was denied.
- Submitted a \$50,000 grant request to the Schott Foundation. Grant for \$50,000 was awarded in April to support the STEM Program.
- Submitted a grant to Xcel Energy for \$25,000. Historically, this grant had been targeted to support the STEM Program. Xcel did allow their partners to apply for General Operations support during this time to help stabilize the non-profit community. MISF did apply for a General Operations grant but has the flexibility to use the funds to support the STEM Program. Grant notification should be in June.
- Submitted a General Operations grant request to the Schulze Foundation for \$40,000, and increase of \$5000. During this time, the foundation is allowing partners the flexibility to use funds to support general operations or programs as needed.
- Submitted a \$60,000 STEM program grant to 3M targeted to serve underserved and under resourced schools. Grant notification should be in June.
- Boston Scientific invited MISF to apply for emergency funding to support underserved schools
 during this time. A grant for \$20,000 was submitted on May 11 to provide leaders and
 educators with social-emotional learning programming, training, and resources to support
 schools, educators and students during this critical time. This grant is pending. Notification
 should come in June.
- Submitted a grant request for \$2000 to Emerson to support General Operations. Grant was award but payment is pending.

Honor Fund

- An spring appeal was mailed at the end of March
- A year end appeal was mailed the beginning of June 1.
- Donor communications were sent in March and June to update supporter on MISF's efforts to support schools during this time.

Sponsorships

MN Private and Independent Education Awards 2020 – Rescheduled for Nov. 1, 2020 (\$38,750 secured towards goal of \$50,000)

- Presenting Sponsor Rosa Miller (Board emeritus)
- Premier Sponsor Mairs & Power
- Leadership Award Mitra Chemical Consulting (Sumita and Sam Mitra) and RBC Wealth Management

- Honor Teacher Hamline University (Lynn Farmer) 1 additional available
- Awards Sponsor Xcel Energy (Michael Lamb) 2 additional available
- STEM Educator Sponsor Boston Scientific
- Hospitality Sponsor 3 available
- Technology Sponsor Bethel University
- Education/Nominee Sponsor Ulteig and Minnesota Private Colleges 2 additional available
- Table Sponsors Redpath, Hellmuth & Johnson, Teri and Kevin McCloughan
- Advertisements Bremer Bank, Platinum Bank

STEM Virtual Education Conference – Aug. 4 – 6, 2020

 Virtual conference sponsorship levels have been developed and past sponsors are being solicited.

School Leadership Conference Sponsorship – Sept. 24 – 26, 2020

• \$3000 – Thrivent Financial

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MISF								
Development Report								
FY 2019-20								
Thru April 30, 2020								
Grants		FY20 GOAL	FY 20 YTD	FY19 YTD	Donors	FY 20 YTD	FY19 YTD	
	Unrestricted	\$62,000.00	\$85,000.00	\$25,000.00	\$10,000 +	1	2	
	Other - Disaster Recovery	\$0.00	\$100,000.00		\$5,000-9,999	1	1	
	STEM	\$122,000.00	\$110,000.00	\$65,000.00	\$2,500-4,999	2	0	
		\$184,000.00	\$295,000.00	\$90,000.00	\$1,000-2,499	1	1	
					\$500-999	6	4	
Honor Fund	· ·			·······	\$1-499	22	16	
	1		11			33	24	
	Honor Fund/Unrestricted	\$157,500.00	\$110,597.25	\$110,227.18	Corporation/Foundation	,,	: : .	
	Tionor una omesticieu	\$157,500.00	\$110,597.25	\$110,227.18	\$10,000 +	8	4	
		7137,300.00	7110,337,23	7110,227.10	\$5,000-9,999		1	
Sponsorships	_			<u></u>	\$2,500-4,999		0	
aponsorsinps	Awards	\$50,000.00	\$46,500.00	\$54,500.00	\$1,000-2,499	7	6	
	SLC					7	·{····································	
		\$19,000.00	\$24,000.00	\$19,000.00	\$500-999	4	0	
	STEM	\$8,000.00	\$5,350.00	\$4,500.00	\$1-499	8	6	
	Seminars/Enews	\$3,500.00	\$3,500.00	\$4,000.00		27	17	
		\$80,500.00	\$79,350.00	\$82,000.00	Sponsors			
					\$10,000 +			
TOTAL		\$422,000.00	\$484,947.25	\$282,227.18	\$5,000-9,999	4	3	
					\$2,500-4,999	8	10	
					\$1,000-2,499	20	20	
In-Kind					\$500-999	11	10	
	Venue				\$1-499	5	3	
	Misc.					48	46	r
		\$0.00	\$0.00	\$0.00				
					Board Giving FY 20			
		70.00	70.00	Ş0.00	Board Giving FY 20	Donors	Total EV 20	0/
		75.00	70.00	\$0.00	Total Members	Donors	Total FY 20	%
		7,000	70.00	50.00		11	\$8,970.00	% 69%
		7000	75.00	50.00	Total Members 16		\$8,970.00	
		7000	70.00	\$0.00	Total Members 16 Board Giving FY 19	11	\$8,970.00	69%
			70.00	\$0.00	Total Members 16 Board Giving FY 19 Total members	11 Donors	\$8,970.00 Total FY 19	69% %
			70.00	\$0.00	Total Members 16 Board Giving FY 19	11	\$8,970.00	69%
				\$0.00	Total Members 16 Board Giving FY 19 Total members	11 Donors	\$8,970.00 Total FY 19 \$13,300.00	69% %
				\$0.00	Total Members 16 Board Giving FY 19 Total members	Donors 16	\$8,970.00 Total FY 19 \$13,300.00	69% %
				\$0.00	Total Members 16 Board Giving FY 19 Total members 17	Donors 16	\$8,970.00 Total FY 19 \$13,300.00	69% %
				\$0.00	Total Members 16 Board Giving FY 19 Total members 17 Board Giving FY 18	Donors 16	\$8,970.00 Total FY 19 \$13,300.00	69% % 94%
				\$0.00	Total Members 16 Board Giving FY 19 Total members 17 Board Giving FY 18 Total members	Donors 16 Donors	\$8,970.00 Total FY 19 \$13,300.00 Total FY 18	69% % 94% %
				\$0.00	Total Members 16 Board Giving FY 19 Total members 17 Board Giving FY 18 Total members 18	Donors 16 Donors	\$8,970.00 Total FY 19 \$13,300.00 Total FY 18	69% % 94%
				\$0.00	Total Members 16 Board Giving FY 19 Total members 17 Board Giving FY 18 Total members 18 Board Giving FY 17	Donors 16 Donors 17	\$8,970.00 Total FY 19 \$13,300.00 Total FY 18 \$10,043.10	% 94% % 94%
				\$0.00	Total Members 16 Board Giving FY 19 Total members 17 Board Giving FY 18 Total members	Donors 16 Donors	\$8,970.00 Total FY 19 \$13,300.00 Total FY 18	69% % 94%
				\$0.00	Total Members 16 Board Giving FY 19 Total members 17 Board Giving FY 18 Total members 18	Donors 16 Donors	\$8,970.00 Total FY 19 \$13,300.00 Total FY 18	69% % 94%

Grant Pipeline Report								
FY 2019/2020 - updated 5/29/2020								
Source	Deadline	Purpose	Request	Budget	Status	YTD Awarded		
Boston Scientific	Submitted 8/28/19 - NEW	Restricted - STEM CP (SfS)	\$30,000.00	\$0.00	Awarded	\$20,000.00		
Hardenbergh Foundation	Submitted 9/12/19	Unrestricted - General Ops	\$25,000.00	\$25,000.00	Awarded	\$25,000.00		
The Gertrude R. Shiely Charitable Trust	Submitted 11/1/19 - Applied 2017	Unrestricted - General Ops	\$10,000.00	\$0.00	Pending			
WEM Foundation	Met 10/30/19 - Renewed	Unrestricted - General Ops	\$20,000.00	\$0.00	Awarded	\$20,000.00		
Richard Schulze Family Foundation	Site visit on 1/24/2020 - Increased	Unrestricted - General Ops	\$40,000.00	\$35,000.00	Awarded	\$40,000.00		
Katherine B. Andersen Fund	Submitted 12/20/2020	Unrestricted - General Ops	\$50,000.00	\$0.00	Pending			
Xcel Energy Foundation	Grant invite March 1, 2020	Unrestricted - General Ops	\$25,000.00	\$22,000.00	Pending			
Rosemount Inc./Emerson	Submitted 4/1/2020	Unrestricted - General Ops	\$5,000.00	\$2,000.00	Awarded	\$2,000.00		
Schott Foundation	Submitted 4/1/2020	Restricted - STEM Prog	\$50,000.00	\$50,000.00	Awarded	\$50,000.00		
GHR Foundation	Submitted 3/12/2020 - NEW	Retricted - Microgrants	\$100,000.00	\$0.00	Awarded	\$100,000.00		
3M Foundation	Sibmitted 4/29/2020 - INCREASED	Restricted - STEM Prog	\$60,000.00	\$50,000.00	Pending			
Boston Scientific	Submitted 5/1//2020 - NEW	Restricted - SEL	\$20,000.00	\$0.00	Pending			
STEM Support Secured Through Comn	nunity Partner's Grant Requests to Support	Programming at MISF Schools						
WEM	Submitted by We Share Solar	STEM Solar Suitcase Program	12 MISF Schools					
Wells Fargo	Submitted by We Share Solar	STEM Solar Suitcase Program	\$30,000.00					
Cargill	Submitted by Science from Scientists	SfS Community Partnership Program	\$10,000.00					
Richard Schulze Family Foundation	Submitted by Science from Scientists	SfS Community Partnership Program	\$10,000.00					
Grant Prospects								
Slaggie Family Foundation	Ongoing - primiarily in Winona	Unrestricted - General Ons						

Source	Deadline	Purpose	Request	Budget	Status	Awarded
Boston Scientific	Submitted 8/28/19 - NEW	Restricted - STEM CP (SfS)	\$30,000.00	\$0.00	Awarded	\$20,000.00
Hardenbergh Foundation	Submitted 9/12/19	Unrestricted - General Ops	\$25,000.00	\$25,000.00	Awarded	\$25,000.00
The Gertrude R. Shiely Charitable Trust	Submitted 11/1/19 - Applied 2017	Unrestricted - General Ops	\$10,000.00	\$0.00	Pending	
WEM Foundation	Met 10/30/19 - Renewed	Unrestricted - General Ops	\$20,000.00	\$0.00	Awarded	\$20,000.00
Richard Schulze Family Foundation	Site visit on 1/24/2020 - Increased	Unrestricted - General Ops	\$40,000.00	\$35,000.00	Awarded	\$40,000.00
Katherine B. Andersen Fund	Submitted 12/20/2020	Unrestricted - General Ops	\$50,000.00	\$0.00	Pending	
Xcel Energy Foundation	Grant invite March 1, 2020	Unrestricted - General Ops	\$25,000.00	\$22,000.00	Pending	
Rosemount Inc./Emerson	Submitted 4/1/2020	Unrestricted - General Ops	\$5,000.00	\$2,000.00	Awarded	\$2,000.00
Schott Foundation	Submitted 4/1/2020	Restricted - STEM Prog	\$50,000.00	\$50,000.00	Awarded	\$50,000.00
GHR Foundation	Submitted 3/12/2020 - NEW	Retricted - Microgrants	\$100,000.00	\$0.00	Awarded	\$100,000.00
3M Foundation	Sibmitted 4/29/2020 - INCREASED	Restricted - STEM Prog	\$60,000.00	\$50,000.00	Pending	
Boston Scientific	Submitted 5/1//2020 - NEW	Restricted - SEL	\$20,000.00	\$0.00	Pending	
STEM Support Secured Through Communit	y Partner's Grant Requests to Support Pro	gramming at MISF Schools				
WEM	Submitted by We Share Solar	STEM Solar Suitcase Program	12 MISF Schools			
Wells Fargo	Submitted by We Share Solar	STEM Solar Suitcase Program	\$30,000.00			
Cargill	Submitted by Science from Scientists	SfS Community Partnership Program	\$10,000.00			
Richard Schulze Family Foundation	Submitted by Science from Scientists	SfS Community Partnership Program	\$10,000.00			
Grant Prospects						
Slaggie Family Foundation	Ongoing - primiarily in Winona	Unrestricted - General Ops				
nVent	Invite only thru 2019, 2020 process on hold	Restricted - STEM Program	\$10,000.00	\$0.00		
Ciresi Walburn Foundation for Children - Reapply	Submit between 7/7/2020 - 8/7/2020	Unrestricted - General Ops	\$30,000.00	\$0.00		
Protolabs - Minneapolis Foundation - Reapply	Waiting for RFP to be released	Restricted - STEM CP (WSS)	\$30,000.00	\$0.00		
Donaldson Foundation - Reapply	Submit between 8/1/2020 - 10/1/2020	Restricted - STEM Prog	\$10,000.00	\$0.00		
Frey Foundation	Supporting Current Partners During Crisis					
The Saint Paul & Minnesota Foundation	Waiting for grant deadlines to be release	Capacity Bldg or Mgmt Improvement				
Minneapolis Foundation	Monitoring RFP's					
Grants By Invite Only						
Cargill	Invitation Only	Restricted - STEM				
Pentair Foundation	Invitation Only	Restricted - STEM				
General Mills Foundation	Invitation Only	PK - 5/at risk youth				
Carlson Family Foundation	Invitation Only	Education				
Grants Declined						
Bush Ecosystems Grant	Submitted 2/12/2020 - Applied 2018	Unrestricted - General Ops			Declined	\$0.00
MN Disaster Recovery Fund	Submitted 3/24/2020	Restricted - Microgrants	\$100,000.00	\$0.00	Declined	\$0.00
Otto Bremer Foundation	Inquirt Submitted 4/14/2020	Restricted - Membership	\$50,000.00	\$0.00	Declined	\$0.00
Polymet Mining - NEW	Submitted 2/22/19	Restricted - STEM Program	\$5,000.00	\$0.00	Pending	
RBC Wealth Management	Submitted 1/25/19	Unrestricted - General Ops	\$10,000.00	\$5,000.00	Declined	
Lanners Family Foundation - NEW	Submitted 2/22/19	Restricted - Membership	\$5,000.00	\$0.00	Declined	
Old National Bank Foundation - NEW	Submitted 2/6/19	Sponsorship for ED Awards	\$5,000.00	\$0.00	Declined	
HB Fuller - NEW	Submitted 3/30/19	Restricted - STEM Program	\$10,000.00	\$0.00	Declined	
nVent - NEW	Submitted 5/29/19	Restricted - STEM Program	\$10,000.00	\$0.00	Declined	
Ciresi Walburn Foundation for Children	Submitted 7/12/19	Unrestricted - General Ops	\$30,000.00	\$0.00	Declined	
Protolabs - Minneapolis Foundation - NEW	Submitted 7/12/19 Submitted 8/16/19	Restricted - STEM CP (WSS)	\$30,000.00	\$0.00	Declined	
Donaldson Foundation	Submitted 9/29/19 - Applied in 2013	Restricted - STEM Prog	\$10,000.00	\$0.00	Declined	
Minneapolis Foundation	Submitted 3/23/19 - Applied III 2013 Submitted 10/23/19 - NEW	Restricted - SCOPE	\$50,000.00	\$0.00	Declined	
wiiiiiicapoiis rouliuatioii	Submitted 10/25/13 - INEW	nestricted - SCOPE	טט.טטט,טכּג	00.00	Decimed	1