



MINNESOTA  
INDEPENDENT  
SCHOOL FORUM



# 2016-2017 ANNUAL REPORT

## MISSION:

MISF connects and strengthens Minnesota's independent schools through exceptional training, resources, and advocacy so they can be student-centered and mission-driven.

## WE BELIEVE

When every independent school is connected and strong, Minnesota's families will be able to select the school that best fits their children, and Minnesota's students will excel.

Dear friends of Minnesota Independent School Forum:

We are pleased to share our 2016-17 Annual Report to recognize and celebrate the amazing effort and commitment of so many schools, donors, funders and partners who empower our work throughout the year.

During this period, we began several new initiatives with a goal to further connect schools to our statewide network while preparing to set a course for our future efforts.

The MISF Board of Directors and staff embarked on a new strategic planning process in April. Thanks to the robust engagement and input from our stakeholders, this plan was formally approved by the Board of Directors in September, 2017. We are confident it will give us focus to further deepen our engagement and relationships with our member schools and stakeholders.

During the year, we began offering our professional development seminars via webinar. This helped fill a gap for schools that, due to geography or scheduling issues, were unable to access our high quality offerings during the year. This program enhancement resulted in an average

attendance increase of 23%.

Thanks to our generous STEM partners, 3M, Xcel Energy and Schott Foundation, 243 educators attended our STEM Conference and we distributed \$127,634 to 31 schools via grants for hands-on projects in schools across Minnesota.

We extend our sincere appreciation to outgoing board members Malcolm McDonald, Phil Paquette and Jon Theobald for the wise counsel and fierce commitment to our mission.

We invite you to remain a vibrant and integral part of our effort to bring voice, resources and relationships to independent and private schools in our state. In the end, "It's about kids!"



Jennifer Cassidy  
*Chair, Board of Directors*



Tim Benz, CFRE  
*President*

# 2016-2017 MEMBER SCHOOLS

MISF member schools represent a strong array of educational choices serving students and families across Minnesota. During 2016-17, MISF's membership network grew to 154 schools serving 33,634 students.

**Academy of Holy Angels**  
Richfield, Grades 9-12

**Academy of Whole Learning**  
St. Louis Park, Grades K-12

**Al-Amal School**  
Fridley, Grades PK-12

**Annunciation School**  
Minneapolis, Grades PK-8

**Ascension School**  
Minneapolis, Grades K-8

**Benilde-St. Margaret's**  
St. Louis Park, Grades 7-12

**Bethany Academy**  
Minneapolis, Grades K-12

**Bethlehem Academy**  
Faribault, Grades 7-12

**Blessed Trinity School  
(Nicollet Campus)**  
Richfield, Grades PK-8

**Blessed Trinity School  
(Penn Campus)**  
Richfield, Grades PK-8

**Calvin Christian High School**  
Fridley, Grades 9-12

**Calvin Christian School - Blaine**  
Blaine, Grades K-8

**Calvin Christian School - Edina**  
Edina, Grades PK-8

**Carondelet Catholic School**  
Minneapolis, Grades K-8

**Central Minnesota Christian School**  
Prinsburg, Grades PK-12

**Christ Community Lutheran School**  
Watertown, Grades PK-8

**Christ Lutheran School**  
North St. Paul, Grades K-8

**Christian Heritage Academy**  
Rosemount, Grades PK-8

**Christian Life Academy**  
Farmington, Grades PK-12

**Community of Saints Regional  
Catholic School**  
West St. Paul, Grades PK-8

**Concordia Academy - Roseville**  
Roseville, Grades 9-12

**Cotter Schools**  
Winona, Grades 7-12

**Cretin-Derham Hall**  
St. Paul, Grades 9-12

**Cristo Rey Jesuit High School**  
Minneapolis, Grades 9-12

**DeLaSalle High School**  
Minneapolis, Grades 9-12

**Edgerton Christian Elementary  
School**  
Edgerton, Grades PK-8

**Emanuel Lutheran School**  
Hamburg, Grades PK-8

**Faithful Shepherd Catholic School**  
Eagan, Grades K-8

**Faribault Lutheran School**  
Faribault, Grades K-8

**First Evangelical Lutheran School**  
Glencoe, Grades PK-8

**Frassati Catholic Academy**  
White Bear Lake, Grades PK-8

**Gethsemane School**  
Maplewood, Grades PK-8

**Glory Academy**  
Lakeville, Grades PK-4

**Good Shepherd Lutheran School**  
Burnsville, Grades PK-8

**Good Shepherd School**  
Golden Valley, Grades K-6

**Hand in Hand Christian Montessori**  
Roseville, Grades PK-8

**Heritage Christian Academy**  
Maple Grove, Grades K-12

**Highland Catholic School**  
St. Paul, Grades PK-8

**Hillcrest Lutheran Academy**  
Fergus Falls, Grades 7-12

**Hill-Murray School**  
St. Paul, Grades 6-12

**Holy Family Catholic High School**  
Victoria, Grades 9-12

**Holy Name of Jesus School**  
Wayzata, Grades PK-6

**Holy Spirit Catholic School**  
St. Paul, Grades PK-8

**Holy Trinity Catholic School**  
Pierz, Grades PK-6

**Hope Lutheran High School**  
Winona, Grades 9-12

**Immanuel Lutheran School**  
Lakefield, Grades PK-8

**Immanuel Lutheran School**  
Plainview, Grades PK-8

**Iqra School**  
Minneapolis, Grades PK-4

**John Ireland School**  
St. Peter, Grades K-6

**King of Grace Lutheran School**  
Golden Valley, Grades PK-8

<b>King of Kings Lutheran School</b> Roseville, Grades PK-8	<b>Minnehaha Academy</b> Minneapolis, Grades 9-12	<b>Our Savior Lutheran School</b> Excelsior, Grades PK-8	<b>Saint Elizabeth Ann Seton School</b> Hastings, Grades PK-8	<b>St. Croix Montessori School</b> Stillwater, Grades PK-8
<b>Legacy Christian Academy</b> Andover, Grades PK-12	<b>Minnehaha Academy (South Campus)</b> Minneapolis, Grades PK-8	<b>Pacelli Elementary School</b> Austin, Grades PK-5	<b>Saint John School of Little Canada</b> Little Canada, Grades K-8	<b>St. Dominic School</b> Northfield, Grades PK-8
<b>Liberty Classical Academy</b> White Bear Lake, Grades PK-12	<b>Minnesota Valley Lutheran H.S.</b> New Ulm, Grades 9-12	<b>Pacelli Middle/High School</b> Austin, Grades 6-12	<b>Saint John's Preparatory School</b> Collegeville, Grades 6-12	<b>St. James Catholic School</b> Duluth, Grades PK-8
<b>Life Academy</b> Bloomington, Grades PK-12	<b>Morning Son Christian School</b> Fergus Falls, Grades PK-6	<b>Park Christian School</b> Moorhead, Grades K-12	<b>Saint Thomas Academy</b> Mendota Heights, Grades 7-12	<b>St. Jerome School</b> Maplewood, Grades PK-8
<b>Lourdes High School</b> Rochester, Grades 9-12	<b>Most Holy Redeemer Catholic School</b> Montgomery, Grades PK-8	<b>Petra Lutheran School</b> Sauk Rapids, Grades K-8	<b>School of St. Philip</b> Litchfield, Grades PK-5	<b>St. John Lutheran School</b> Elk River, Grades K-7
<b>Loyola Catholic School</b> Mankato, Grades PK-12	<b>Mountain Lake Christian School</b> Mountain Lake, Grades PK-12	<b>Pine Harbor Christian Academy</b> Hastings, Grades PK-8	<b>Southwest Christian High School</b> Chaska, Grades 9-12	<b>St. John Lutheran School</b> Redwood Falls, Grades PK-8
<b>Magnuson Christian School</b> White Bear Lake, Grades K-6	<b>Nativity of Mary School</b> Bloomington, Grades PK-8	<b>Pioneers Academy</b> Brooklyn Park, Grades K-4	<b>Southwest MN Christian High School</b> Edgerton, Grades 9-12	<b>St. John the Baptist Catholic School</b> Savage, Grades PK-8
<b>Maplewood Academy</b> Hutchinson, Grades 9-12	<b>Nativity of Our Lord School</b> St. Paul, Grades PK-8	<b>Prairie Lutheran School</b> Fairfax, Grades PK-8	<b>St. Alphonsus Parish School</b> Brooklyn Center, Grades PK-8	<b>St. John Vianney School</b> Fairmont, Grades PK-6
<b>Maranatha Christian Academy</b> Brooklyn Park, Grades PK-12	<b>New Life Academy</b> Woodbury, Grades PK-12	<b>Presentation of the Blessed Virgin Mary</b> Maplewood, Grades PK-8	<b>St. Anne's School</b> LeSueur, Grades PK-5	<b>St. John's Evangelical Lutheran School</b> Caledonia, Grades PK-8
<b>Martin Luther High School</b> Northrop, Grades 9-12	<b>New Testament Christian School</b> Alexandria, Grades K-12	<b>Risen Christ School</b> Minneapolis, Grades K-8	<b>St. Boniface School</b> Cold Spring, Grades PK-6	<b>St. John's Lutheran School</b> Chaska, Grades PK-8
<b>Mary Queen of Peace School</b> Rogers, Grades PK-6	<b>New Ulm Area Catholic Schools</b> New Ulm, Grades PK-12	<b>Risen Savior Lutheran School</b> Mankato, Grades K-8	<b>St. Charles Borromeo School</b> Minneapolis, Grades PK-8	<b>St. John's Lutheran School</b> Corcoran, Grades PK-8
<b>Maternity of Mary-St. Andrew School</b> St. Paul, Grades PK-8	<b>Notre Dame Academy</b> Minnetonka, Grades PK-8	<b>Rochester Arts &amp; Sciences Academy</b> Rochester, Grades PK-5	<b>St. Croix Catholic School</b> Stillwater, Grades PK-8	<b>St. John's Lutheran School</b> Lake City, Grades PK-8
<b>Mayer Lutheran High School</b> Mayer, Grades 9-12	<b>Our Lady of Peace School</b> Minneapolis, Grades PK-8	<b>Saint Agnes School</b> St. Paul, Grades K-12	<b>St. Croix Lutheran</b> West St. Paul, Grades 6-12	

**St. John's Lutheran School**  
Norwood Young America, Grades PK-8

**St. Joseph Catholic School**  
Waconia, Grades PK-8

**St. Joseph's School**  
Grand Rapids, Grades PK-6

**St. Joseph's School**  
Moorhead, Grades PK-8

**St. Joseph's School**  
West St. Paul, Grades PK-8

**St. Jude of the Lake School**  
Mahtomedi, Grades K-5

**St. Katharine Drexel School**  
Saint Cloud, Grades PK-6

**St. Mark's School**  
St. Paul, Grades PK-8

**St. Mary's Elementary School**  
Sleepy Eye, Grades PK-6

**St. Mary's High School**  
Sleepy Eye, Grades 7-12

**St. Mary's School**  
Morris, Grades PK-6

**St. Mary's School**  
Owatonna, Grades PK-8

**St. Michael Catholic School**  
Prior Lake, Grades PK-8

**St. Michael's Lakeside School**  
Duluth, Grades PK-5

**St. Odilia School**  
Shoreview, Grades K-8

**St. Pascal Baylon School**  
St. Paul, Grades PK-8

**St. Paul Preparatory School**  
St. Paul, Grades 9-12

**St. Paul's Lutheran School**  
New Ulm, Grades PK-8

**St. Paul's Lutheran School**  
Prior Lake, Grades PK-8

**St. Paul's Lutheran School**  
St. James, Grades K-8

**St. Peter Catholic School**  
North St. Paul, Grades PK-8

**St. Peter Evangelical Lutheran School**  
St. Peter, Grades PK-8

**St. Thomas More Catholic School**  
St. Paul, Grades PK-8

**St. Vincent de Paul School**  
Brooklyn Park, Grades K-8

**Sts. Peter & Paul School**  
Richmond, Grades K-5

**Sunny Hollow Montessori**  
St. Paul, Grades PK-6

**The Way of the Shepherd Montessori**  
Blaine, Grades PK-6

**Totino-Grace High School**  
Fridley, Grades 9-12

**Trinity Lone Oak Lutheran School**  
Eagan, Grades PK-8

**Trinity Lutheran School**  
Belle Plaine, Grades PK-8

**Trinity Lutheran School**  
Janesville, Grades PK-8

**Trinity Lutheran School**  
St. Francis, Grades PK-8

**Trinity Lutheran School**  
Waconia, Grades PK-8

**Veritas Academy**  
North Branch, Grades K-12

**West Lutheran High School**  
Plymouth, Grades 9-12

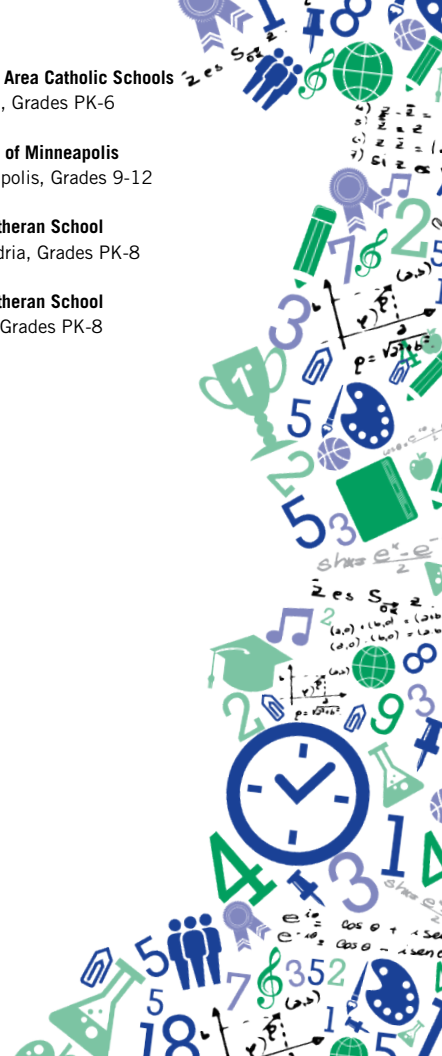
**White Bear Montessori School**  
White Bear Lake, Grades PK-6

**Winona Area Catholic Schools**  
Winona, Grades PK-6

**Yeshiva of Minneapolis**  
Minneapolis, Grades 9-12

**Zion Lutheran School**  
Alexandria, Grades PK-8

**Zion Lutheran School**  
Mayer, Grades PK-8





## 2016-2017 ASSOCIATE MEMBERS

MISF's Associate Membership is available to individuals affiliated with private and independent school associations that support these schools.

### **Karla Cross**

Director, Office of Catholic Schools, Diocese of New Ulm

### **Sarah Mueller**

Executive Director, Minnesota Nonpublic School Accrediting Association

### **Sean Martins**

Education Executive, Minnesota South District - LCMS

### **Marsha Stenzel**

Director of Catholic Education, Diocese of Winona



# 2016-2017 BOARD OF DIRECTORS



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**Jennifer Cassidy\***

*Principal, Annunciation School*

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*Attorney, Stapleton & McCloughan, PLLC*

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*President, Calvin Christian School*

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**Tim Benz\*, CFRE**

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**Dr. Timothy Berner**, *Principal, Concordia Academy, Roseville*

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**Tom Delich**, *Senior Vice President-Financial Advisor, RBC Wealth Management*

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**John McCall**, *JE McCall Consulting, Retired Executive*

**Malcolm McDonald\***, *Community Leader*

**Phil Paquette**, *Partner, Boyum & Barendscheer PLLP*

**Dr. Gene Pfeifer**, *President, Bethany Lutheran College*

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**Kari Staples**, *Principal, St. Alphonsus Parish School*

**Jon Theobald**, *Chairman & CEO, Mairs & Power*

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## BOARD MEMBER EMERITUS

**Rosa Miller**, *Vice President, Latin America, 3M (Retired)*

\* Executive Committee





## 2016-2017 MISF STAFF

**Tim Benz, CFRE**  
*President*

**Debbie Kaliszewski**  
*Business Manager*

**Michelle Ponsolle**  
*Director of Development and Programs*

**Michele Skare**  
*Executive Assistant and Office Manager*

## CONSULTANTS

**Margo Berg**, *STEM Program Manager (Retired, December 31, 2016)*  
**Beth Murphy**, *STEM Program Manager (Hired, January 1st, 2017)*

# PRESIDENT'S CABINET

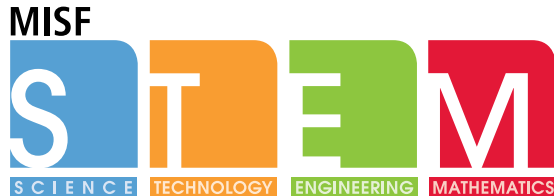


*The President's Cabinet raises awareness of what is happening in independent and private education and how MISF is working to support the efforts of its schools. Their commitment is important to MISF as it strives to bring more resources, information, and representation to Minnesota's 450 independent and private schools.*

## 2016-2017 MEMBERS OF THE PRESIDENT'S CABINET

**Greg Anklam**, *Senior Managing Director (Retired), RBC Wealth Management*  
**Bob Chandler**, *Chandler & Brown LTD*  
**Burton D. Cohen**, *Founder, MSP Communications*  
**Anne Cullen Miller**, *President, Catholic Community Foundation*  
**Tom Delich**, *Senior Vice President-Financial Advisor, RBC Wealth Management*  
**Mike Dickson**, *Senior Vice President - Financial Advisor, RBC Capital Markets*  
**Tom Farnham**, *Senior Risk Consultant, Bearence Management Group*  
**Ken Holmen**, *President and CEO, CentraCare Health*  
**Linda Holmen**, *Past MISF Board Chair*  
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**Scott Nelson**, *Attorney, Hellmuth & Johnson PLLP*  
**Dennis Nigon**, *President (Retired), Rochester Catholic Schools*  
**Phil Paquette**, *Principal, Boyum & Barenscheer LLP*  
**Jon Theobald**, *Chairman & CEO, Mairs & Power*

# STEM ADVISORY COMMITTEE



*MISF's STEM Advisory Committee engages representatives from the community who have expertise and a vested interest in high quality STEM education. This committee serves as the review panel for the STEM Grant Program.*

## MEMBERS OF THE 2016-2017 STEM ADVISORY COMMITTEE:

**Greg Chamberlain**, *Committee Chair, Xcel Energy*

**Vikram Ghosh**, *Ardent Mills*

**Jennifer Krieger**, *Holy Spirit School, St. Paul*

**Mark Lamps**, *Pentair Equipment Protection*

**Sumita Mitra**, *3M (retired)*

**Debbie Monson**, *University of St. Thomas*

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**K. Benjamin Richter**, *3M*

**Patty Born Selly**, *Hamline University*

**Jorge Ulate**, *General Mills*


## MISF STAFF

**Michelle Ponsolle**, *Director of Development and Programs*

**Margo Berg**, *MISF STEM Program Manager (Retired, December 31, 2016)*

**Beth Murphy**, *MISF STEM Program Manager (Hired, January 1st, 2017)*

# 2016 STEM EDUCATION CONFERENCE



243 K-12 private and independent school teachers and administrators along with 53 presenters, 15 vendors, volunteers, and guests from across Minnesota attended the 2016 STEM Education Conference. The day's agenda featured 38 breakout sessions featuring a rich variety of opportunities for teachers to explore STEM teaching, learning experiences and methods.





## 2016-2017 STEM GRANT PROGRAM

In the spring of 2017, MISF awarded 31 STEM grants totaling \$127,634 to member private and independent schools across the state. STEM grant funding supports MISF schools in their efforts to introduce or enhance STEM learning opportunities for their students. Since 2009, MISF has awarded 191 grants totaling \$921,875.

# 2016-2017 Private & Independent Education Awards

A group of people, mostly in business attire, are standing in a line, smiling for a photo. They are in a well-lit indoor space, possibly a conference hall or a large office. The people are of various ages and ethnicities. Some are wearing name tags. The background shows other people and large windows.

## James B. Field Legacy Award

**Rosa Miller, VP 3M Latin America (Retired)**  
*Board Member Emeritus*

# LEADERSHIP AWARD HONOREES



## LEADERSHIP AWARD K-8

Kate Wollan, Nativity of Our Lord School



## LEADERSHIP AWARD 9-12

Randy Kroll, Calvin Christian School



# HONOR TEACHER AWARDEES



## K-8 HONOR TEACHER

Jill Zastrow, Carondelet Catholic School



## GRADES 9-12 HONOR TEACHER

Bonnie Larson, St. Paul Preparatory School

# EDUCATION AWARDS HONOREES



## BEHIND-THE-SCENES AWARD

Megan Hower, Carondelet Catholic School



## COMMUNITY CHAMPION AWARD

Alums & Friends & Families Committee,  
Community of Saints Regional Catholic School



## PROGRAM AWARD

AHA Way, Academy of Holy Angels

# We create meaningful professional development opportunities







**We connect school leaders**

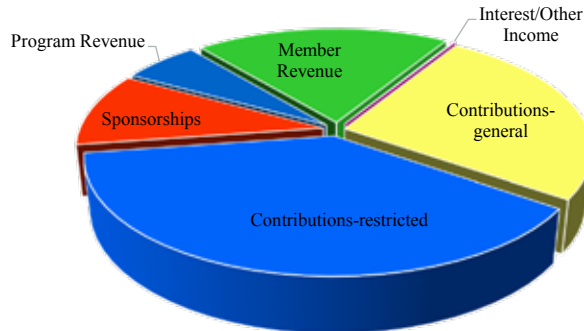


**We advocate with a focused  
and united voice**

# 2016-2017 FINANCIAL ACTIVITY

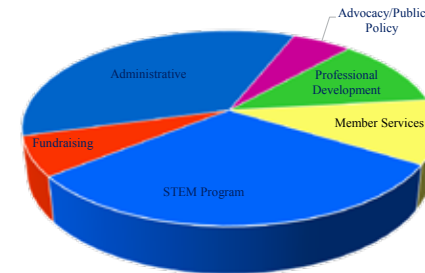
## Revenue and Other Support

Contributions-general .....	\$185,847
Contributions-restricted .....	\$275,474
Sponsorships.....	\$74,350
Program Revenue .....	\$42,945
Member Revenue.....	\$143,175
Interest/Other Income.....	\$946
Net Assets released from restrictions and/or satisfaction of program restrictions.....	\$315,218
Total Revenue and Other Support .....	\$722,737



## Expenses

Program Expenses	
Advocacy/Public Policy.....	\$40,322
Professional Development.....	\$83,972
Member Services.....	\$76,686
STEM Program .....	\$221,899
Fundraising.....	\$47,585
Administrative.....	\$256,263
Total Expenses.....	\$726,727
Change in Net Assets .....	(\$3,990)
Net Assets-Beginning.....	\$348,984
Net Assets-Ending.....	\$344,994



# 2016-2017 ANNUAL DONORS

*MISF would like to thank the special donors who graciously support independent and private education through gifts of cash, stock, and in-kind donations. The following businesses, corporations, foundations, and individuals made contributions between July 1, 2016 and June 30, 2017*

## **\$100,000 and above**

3M Foundation\*

## **\$40,000 to \$99,999**

Helen Harrington Charitable Trust\*

## **\$25,000 to \$39,999**

General Mills Foundation\*

Hardenbergh Foundation\*

Schott Foundation\*

Richard M. Schulze Family Foundation

WEM Foundation

## **\$10,000 to \$24,999**

Mr. & Mrs. William B. Frels/Frels Family Foundation

Rosa M. Miller\*

RBC Wealth Management\*

Xcel Energy Foundation\*

## **\$5,000 to \$9,999**

Mairs and Power

Phil & Connie Paquette

Jon and Lea Theobald\*

## **\$3,000 to \$4,999**

APi Group, Inc.

Boston Scientific Foundation

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Smarajit Charitable Gift Fund

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## **\$1,000 to \$2,999**

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Ulteig  
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 TST Creative Catering  
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**Under \$100**  
 Mark Kenney  
 Thomas D. Larson D.D.S.  
 State Bank of Delano\*

\* Denotes donors who have supported MISF for 10 or more years.



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