

**Development Report FY 2020-2021
Through May 2021**

Grants

- GHR Foundation awarded \$50,000 in general operations support to assist with COVID-19 recovery efforts at schools
- Richard M. Schulze Family Foundation awarded \$40,000 general operations grant
- Schott Foundation awarded a \$50,000 STEM program grant
- Grant submitted on 3/25/2021 to Xcel Energy for \$27,500/STEM – status is pending
- Grant submitted on 5/9/2021 to 3M Foundation for \$60,000 for STEM Program/underserved students – status is pending
- Submitted final report for spring 2020 grant to Schulze Family Foundation on 5/25/2021
- Grant submitted to Mutual of America for \$25,000/STEM/We Share Solar – status is pending
- Grant request of \$5000 to Rosemount Inc./Emerson was declined
- Grant submitted to Minneapolis Foundation/Proto Labs for \$25,000/STEM/underserved students
- Hosted session 4 of 4-part leadership series with Top 20 Training/Paul Bernabei to support leaders and educators during this critical time with social-emotional learning, training, and resources, funding provided by Boston Scientific
- LOI to Athwinn Foundation with \$20,000 GO request in Feb. Response is still pending

Honor Fund

- Fiscal year end appeal was sent on 5/25/2021
- A donor communication update was sent on 5/25/2021 to those who have made a gift this fiscal year
- All supporters were invited to attend the 2021 Private & Independent Education Awards
- 2021 Awards event raised \$2960.53 during the “LIVE” event with donations from 10 donors

Sponsorships

2021 Private and Independent Education Awards

Sponsorship Goal - \$50,000

Total sponsorship - \$46,750

Other Sponsorships

- Professional Development
 - Canopy IT Solutions – \$1500/December and April professional development sponsor
- Newsletter
 - Gradelink – \$2000/July 2020 – May 2021
 - Toucan Tech – \$250/1 month sponsorship/June 2021

MISF														
Development Report														
FY 2020-2021														
Thru April 30, 2021														
Grants		FY21 GOAL	FY 21 YTD	FY 20 YTD		Donors	FY 21 YTD	FY 20 YTD						
Unrestricted		\$117,000.00	\$25,000.00	\$85,000.00		\$10,000 +	1	1						
Disaster Recovery				\$100,000.00		\$5,000-9,999	1	1						
STEM		\$110,000.00		\$110,000.00		\$2,500-4,999		2						
		\$227,000.00	\$25,000.00	\$295,000.00		\$1,000-2,499	1	1						
						\$500-999	9	6						
Honor Fund						\$1-499	27	22						
							39	33						
Honor Fund/Unrestricted		\$79,500.00	\$93,335.00	\$110,597.25		Corporation/Foundation								
		\$79,500.00	\$93,335.00	\$110,597.25		\$10,000 +	4	8						
						\$5,000-9,999		0						
Sponsorships						\$2,500-4,999	0	0						
Awards		\$100,000.00	\$100,250.00	\$46,500.00		\$1,000-2,499	4	7						
SLC		\$19,000.00	\$4,500.00	\$24,000.00		\$500-999	3	4						
STEM		\$4,000.00	\$400.00	\$5,350.00		\$1-499	1	8						
Seminars/Enews		\$3,500.00	\$3,000.00	\$3,500.00			12	27						
		\$126,500.00	\$108,150.00	\$79,350.00		Sponsors								
						\$10,000 +								
TOTAL		\$433,000.00	\$226,485.00	\$484,947.25		\$5,000-9,999	3	4						
						\$2,500-4,999	6	8						
						\$1,000-2,499	12	20						
In-Kind						\$500-999	11	11						
Venue						\$1-499	8	5						
Misc.							40	48						
		\$0.00		\$0.00										
						Board Giving FY 21								
						Total Members		Donors	Total FY 21	%				
						19		11	12477.94	58%				
						Board Giving FY 20								
						Total Members		Donors	Total FY 20	%				
						16		12	\$9,222	75%				
						Board Giving FY 19								
						Total members		Donors	Total FY 19	%				
						17		16	\$13,300.00	94%				
						Board Giving FY 18								
						Total members		Donors	Total FY 18	%				
						18		17	\$10,043.10	94%				
						Board Giving FY 17								
						Total members		Donors	Total FY 17	%				
						20		18	\$24,496.97	90%				

Grant Pipeline Report through May 31, 2021								
FY 2020/2021								
Source	Deadline	Purpose	Request	Budget	Status	YTD	Notes	Amount
Hardenbergh Foundation	Submitted 10/12/2020	Unrestricted - General Ops	\$30,000.00	\$ 25,000.00	Awarded	\$25,000.00		
Richard Schulze Family Foundation	Grant submitted, Site visit 1/2021	Unrestricted - General Ops	\$40,000.00	\$ 40,000.00	Awarded	\$40,000.00	6 month report due 11/4/2021, Final report due 5-5-2022	
Schott Foundation	Due 4/1/2021	Restricted - STEM Prog		\$ 50,000.00	Awarded	\$50,000.00		
GHR Foundation	Submitted LOI 2/22/2021	Unrestricted - General Ops	\$50,000.00	\$0	Awarded	\$50,000.00		
Athwin Foundation	Submitted LOI 2/26/2021	Unrestricted - General Ops	\$20,000.00	\$0.00	Pending			
Xcel Energy Foundation	Submitted 3/15/2021	Restricted - STEM Prog	\$27,500.00	\$ 25,000.00	Pending			
3M Foundation	Submitted 5/7/2021	Restricted - STEM Prog/Underserved students	\$60,000.00	\$ 60,000.00	Pending			
Rosemount Inc./Emerson	Due 3/1/2021	Unrestricted - General Ops	\$5,000.00	\$ 2,000.00	Declined	\$0.00	Budget cuts to their charitable giving	
Donaldson Foundation	Submitted 2/10/2021	Restricted - STEM Prog	\$12,000.00	\$0.00	Declined	\$0.00		
Mutual of America	Submitted 3/30/2021	Restricted STEM Prog/We Share Solar	\$25,000.00	\$0.00	Pending			
Minneapolis Foundation/Proto Labs	Submitted 5/24/2021	Restricted - STEM Prog/Underserved students	\$25,000.00	\$0.00	Pending			
WEM Foundation	Ongoing	Unrestricted - General Ops		\$ 25,000.00				
Ciresi Walburn Foundatio for Children	Due 7/15/2021	Unrestricted - General Ops		\$			2018, 2019, 2020 - Deline \$30,000	
MN Connected MN	Submitted 9/12/2020	COVID Mini grants to schools	\$100,000.00	\$0.00	Denied	\$0.00		
		Total FY20-2021	\$294,500.00	\$227,000.00		\$165,000.00		
STEM Support Secured Through Community Partner's Grant Requests to Support MISF Schools								
WEM/We Share Solar		Support for 7 schools to participate				\$30,000.00		
Richard Schulze Family Foundation/SFS		Support of Cohort 1, 2 and 3 - 2020/2021				\$10,000.00		
						\$40,000.00		
Grant Prospects								
Katherine B. Andersen	Ongoing	Unrestricted - General Ops			In Process		Program officer change, reestablishing focus areas	
St. Paul & Minnesota Foundation	Due 1/7/21	Mgmt Improvement Fund					East metro and must serve a significant number of low-income persons	
Frey Foundation	LOI by June 15, 2021	Innovative programs K-12 that narrow achievement gap	\$100 - \$150,000				Metro area	
Slaggle Family Foundation	Ongoing	Unrestricted - General Ops						
F. R. Bigelow Foundation	Ongoing	Restricted - STEM CP EAST Metro						
Bush Foundation	Suspended Event sponsorships because of Covid	Sponsorship, student centered learning, SEL					Declined 2018, 2019, 2020 declined. Up to \$50,000 average award \$20,000	
Headwaters Foundation for Justice - Bush Partner	All Bush grants under \$20,000 go through HFJ	2021 dates are not yet available					https://headwatersfoundation.org/grants/types-of-funding/about-clg-program/	
Lanners Family Foundation	LOI 10/1 - 3/31, 2021	Restricted - Membership					Declined 2019	\$5,000.00
HB Fuller	Proposals accepted March 1 - 31, 2021	STEM	\$5000 - \$10,000				Declined 2019	\$10,000.00
nVent	2021 Funding cycle not posted yet	Restricted - STEM Prog for underserved					Declined 2019, \$5000 - \$15,000	\$10,000.00
The Gertrude R. Shielly Charitable Trust	Nov. 2020	Unrestricted - General Ops					Declined 2020, 2017, tina.jacobsen@usbank.com	
American Family Insurance Dreams Fdt.	Cycle opens Feb. 2021	Wrap around K-12, STREAM	\$10,000.00					
Boston Scientific	2021 Education Deadline announced in Spring	K-12 STEM, Economically disadvantaged, TC	\$3000 - \$40,000					
Elmer L. and Eleanor J. Anderson Fdt.	Legacy grants only - Feb. - Sept. 1	General operations	\$1000 - \$3000				Mpls. St. Paul and Metro, Legacy grants honor the founder's traditional areas of interest - Education https://www.grantrequest.com/Application.aspx?sid=1954&aid=22972	
Seagate	Not listed on site	Advance STEM Education/Hands on learning					Lori Johnson - lori.johnson@seagate.com, supported The Bakken	
The Antioch Foundation	July 15 LOI annually	Teacher training seminars, classroom technology	\$1000 - \$40,000				https://www.antiochfoundation.org/partners_WELS_funder	
The Beverly Foundation	No deadlines	Children, youth and education	\$500 - \$125,000				https://grantstation.com/grantmakers/beverly-foundation	
CenterPointeEnergy Foundation	Feb. 15, May 31 or Sept 13, 2021	STEM targeted to under-resources and under served	?					
HB Fuller	Due 3/31/2022	Restricted - STEM CP/We Share Solar			In-process			
The Deluxe Corporation Foundation	March 1 - April 16, 2021	STEM, do not fund direct to schools, project, Gen.op	?				greater Twin Cities	
Grants By Invite Only								
Cargill	Invitation Only	Restricted - STEM Prog						
Pentair Foundation	Invitation Only - Do accept LOI's	Retricted - STEM					STEM education as it relates to water engineering or STEM education in the communities where Pentair has operations;Increased access to educational opportunities for underserved communities in developing countries, especially for women and girls; and	
US Bank	Make contact	Sponsorship - STEM Matt Hunt						
General Mills Foundation	Invitation Only	PK - 5 Achieved at risk youth						