## Development Narrative Report FY 2021-2022 (June 2022)

## <u>Grants</u>

- Awarded (**Increased Amount**) Richard M. Schulze Family Foundation awarded a general operations grant \$45,000, an increase of \$5000. Grant dollars were received on 5/24/2022.
- Xcel Energy awarded \$25,000 to support the STEM Program. Funds expected in June or early July.
- Declined Deluxe Corporation Foundation, grant for \$10,000 to support general STEM program. The grant will be considered again during 2<sup>nd</sup> round of funding in August 2022.
- Pending American Family Insurance Dreams Foundation \$10,000 for STEM Program (Science from Scientist).
- Pending 3M annual meeting in March. Received invite to apply for STEM grant of \$50,000, \$10,000 less than 2021. STEM grant application was submitted to support Science from Scientist program at underserved metro member schools was submitted on 4/22/2022.
- Awarded (New STEM Funding) HB Fuller awarded \$10,000 to support the STEM Community Partnership with We Share Solar. This grant will support participation of 4 underserved schools in the metro to participate in the Power2Share Program (Grades 7 – 12) during the 2022-2023 school year.
- Pending Emerson Process Management/Rosemount, grant for \$5000 to support general STEM program.
- Pending API Group Foundation Letter of Interest was submitted for \$10,000 for general STEM Program.
- Awarded (Increased Amount) Schott Foundation awarded a \$100,000.00 grant, an increase of \$50,000 over prior year grant. The increased amount is for 2022/2023 only and is designated to the overarching STEM Program and to expand new initiatives to advance STEM teaching and learning.

# Honor Fund

- Final fiscal year end appeal will be sent in June.
- 1 gift was received at the Education Awards event.
- We honored the legacy of Jim Field with an email to schools and supporters and social media posts, and at the education awards.
- A handwritten note was sent to all sponsors from the Education Awards.
- Follow us on social media.
  - Facebook <u>https://www.facebook.com/MINNDEPENDENT/</u>
  - Instagram <u>https://www.instagram.com/minndependent/</u>
  - Twitter <u>https://www.instagram.com/minndependent/</u>
  - Vimeo <u>https://vimeo.com/minndependent</u>

## **Sponsorships**

## 2022 Award Event – Goal \$50,000, Total Revenue \$38,000 (\$12,000)

- \$5000 Mairs and Power/Jon Theobald Premier Sponsor
- \$3000 Boyum & Barenscheer/Phil Paquette Honor Teacher Sponsor
- \$3000 Michael Lamb/Xcel Energy Award Sponsor
- \$1500 Bethel University Technology Sponsor
- \$1500 Ulteig/Doug Jaeger Nominee/Education Sponsor
- \$1500 Eight Moon Hospitality Sponsor

- \$1500 Broadhead/Dean Broadhead Hospitality Sponsor
- \$1500 Premier Banks/Kelly Regan Nominee/Education Sponsor
- \$1500 Linda & Ken Holmen Nominee/Education Sponsor
- \$1000 Jim Hansen Table Sponsor
- \$1000 Blake Nelson/Hellmuth & Johnson Table Sponsor
- \$1000 Redpath Table Sponsor
- \$1000 MN Private College Table Sponsor
- \$1000 Josh and Sue Killian & Chuck and Mary Killian Table Sponsor
- \$1000 Teri and Kevin McCloughan Table Sponsor
- \$1000 Nelson Worldwide Table Sponsor
- \$1000 BData, Inc./Brian Lynch Table Sponsor
- \$500 Platinum Bank Ad Sponsor
- \$500 Academy of Whole Learning/Wyayn Rasmussen Ad Sponsor
- \$500 Hill Murray School Ad Sponsor
- \$250 St. Alphonsus Catholic School Ad Sponsor
- \$500 Park Street Public Ad Sponsor
- \$250 Aim Higher Foundation Ad Sponsor
- \$500 The Portage (John Higgins) Ad Sponsor
- \$500 Rochester Areas Catholic Schools Ad Sponsor
- \$500 St. Jude of the Lake Catholic School Ad Sponsor
- \$500 Saint Thomas Academy Ad Sponsor
- \$250 Minnehaha Academy Ad Sponsor

Total Sponsorship = \$37,750

## **TOTAL REVENUE from AWARDS**

\$37,500 Sponsorships \$500 - Gifts from event

### \$38,000

#### **Other Sponsorships**

#### **Newsletter/Professional Development and Other Sponsorships**

- \$2000 Gradelink July 2020 May 2021
- \$250 Toucan Tech Newsletter sponsorship Sept. 2021

## Total YTD Sponsorship = \$2250

#### Virtual STEM Education Conference (Aug. 3 & 4)

- \$250 Minnesota Academy of Sciences
- \$250 Next Wave STEM

## Total Sponsorship = \$500

## School Leadership Conference (Sept. 27 – 29)

- \$5000 Catapult Learning
- \$2500 Facts
- \$2500 Bright Schools Project
- \$2500 Escale Advisors
- \$2500 Canopy IT Solutions
- \$1500 Edgenuity
- \$1500 Saint Mary's University of Minnesota
- \$300 Donald's

#### Total Sponsorship = \$18,300

		Grant Pipeline Report						
	FY 2021/2022							
Source	Deadline	Purpose	Request	Budget	Status	YTD Awarded	Neter	Amount
	Submitted 11/2/21	Unrestricted - General Ops	\$10,000.00	\$0.00	Awarded	\$ 2,000.00	Site visit conducted 11/15/21	Amount
Athwin Foundation Hardenbergh Foundation	Submitted 11/2/21 Submitted 10/12/2021	Unrestricted - General Ops, plus additional capital request	\$10,000.00		Awarded	\$45,000.00	\$25,000 general operations, \$20,000 capital IT Upgrade	
lardenbergin Foundation	LOI submitted - approved to move to formal gran	t	\$45,000.00	\$ 25,000.00		+ /	32,000 general operations, 320,000 capital 11 opgrade	
Richard Schulze Family Foundation	application	Unrestricted - General Ops	\$45,000.00	\$ 40,000.00	Awarded	\$45,000.00	Increase of \$5000 over prior year	
WEM Foundation	Ongoing	Unrestricted - General Ops	\$25,000.00	\$ 25,000.00	Awarded	\$25,000.00		
Shavlik Foundation	LOI submitted 11/22/21	Restricted - IT database upgrade	\$20,000.00	\$0	Declined	\$0.00		
Schott Foundation	Submitted 4/12/2022	Restricted - STEM Prog	\$55,000.00	\$ 50,000.00	Awarded	\$100,000.00		
GHR Foundation	Spring 2022	Unrestricted - General Ops		\$0	TBD			
Xcel Energy Foundation	Submitted 3/27/2022	Restricted - STEM	\$27,500.00	\$ 25,000.00	Awarded	\$25,000.00		
Deluxe Corporation Foundation	Submitted 3/28/2022	Restricted - STEM	\$10,000.00		Declined	\$0.00	Grant request will be review in 2nd round of funding in August 2022	
3M Foundation	Sibmitted 4/27/2022	Restricted - STEM Prog/Underserved students	\$50,000.00	\$ 60,000.00	Pending		Grant invitation was for \$10,000 less than prior year	
HB Fuller Company Foundation	Submitted 3/31/2022	Restricted - STEM (We Share Solar)	\$10,000.00	ş -	Awarded	\$10,000.00	Virtual site visit on 5/19/2022	
Rosemount Inc./Emerson	Submitted 4/15/2022	Restricted - STEM	\$5,000.00	\$ 3,000.00	Pending	\$0.00		
API Group Foundation	Submitted LOI 5/15/2021	Restriicted STEM	\$10,000.00	ş -	Pending			
Donaldson Foundation	August 1, 2022 deadline	Restricted - STEM		\$0.00	In process		Didn't serve high enough percentage of underserved students	
Minneapolis Foundation/Proto Labs	Waiting for 2022 dates to be released	Restricted - STEM Prog/Underserved students		\$0.00	On calendar	\$0.00		
Ciresi Walburn Foundation for Children	7/1/2022	Unrestricted - General Ops			On calendar		Declined 2019-2021	
Seagate	Contract Lori Johnson, Seagate Technology, Jori i	Advance STEM Education with hands-on learning opportunities			Discuss applying		Lori Johnson - Iori.johnson@seagate.com, supported The Bakken	
anners Family Foundation	LOI 10/1 - 3/31, 2022	maybe award sponsorship			Discuss applying		Declined 2019	\$5,000.00
The Antioch Foundation	Submit LOI between April 1 and July 15, 2022	Teacher training seminars, classroom technology	\$1000 - \$40,000		Discuss applying Discuss applying		https://www.antiochfoundation.org/partners, WELS funder	\$5,000.00
Beverly Foundation	No deadlines - submit LOI	Children, youth and education in MpIsd/St. Paul area	\$500 - \$125,000		Discuss applying		Beverly Deikel, 1660 Highway 100 South, Suite 303, Minneapolis, MN 55416	
Slaggie Family Foundation	Ongoing - primarily in Winona - request app from		\$1000 - \$200,000		Discuss applying		Stephen M. Slaggie, President, 111 Market Street, Suite 3B, Winona, MN 55987	-
Slaggie Farmy Foundation	ongoing primarily in whond request upp nom		\$1000 \$200,000	\$228,000.00	Total Awarded	\$252,000.00	Stephen in Staggie, mesident, 111 harree Steel, Saite SD, Whithd Hitt SSSS	
STEM Support Secured Through Communit	y Partner's Grant Requests to Support MINNDEPEN			\$220,000.00				
WEM/We Share Solar		Support for 7 schools to participate			I	\$30,000.00		
Richard Schulze Family Foundation/SfS		Support of Cohort 1, 2 and 3 - 2021-2022				\$10,000.00		
Renard Senare Farmy Foundation/515						\$40,000.00		
Grant Prospects								
		metro area			I			
Frey Foundation	Education LOI Jan. 1 - Jan. 10, 2022							
Boston Scientific	Jan. 15 - Mar. 15, 2023	of poverty of lower	\$3000 - \$40,000				Metro area	
Bremer Foundation		Basic needs						
Katherine B. Andersen								
Ratierine D. Andersen	Ongoing	Unrestricted - General Ops			In Process		Program officer change, reestablishing focus areas	
	Ongoing Does not fund support organizations	Unrestricted - General Ops Restricted - STEM Prog for underserved, St. Louis Park	\$5000 - \$15,000		In Process		Program officer change, reestablishing focus areas Declined 2019, \$5000 - \$15,000	\$10,000.00
nVent			\$5000 - \$15,000		In Process			\$10,000.00
iVent The Gertrude R. Shiely Charitable Trust	Does not fund support organizations	Restricted - STEM Prog for underserved, St. Louis Park	\$5000 - \$15,000		In Process		Declined 2019, \$5000 - \$15,000	\$10,000.00
nVent The Gertrude R. Shiely Charitable Trust CenterPoint Energy Foundation	Does not fund support organizations Apply in November 2022	Restricted - STEM Prog for underserved, St. Louis Park Unrestricted - General Ops	\$5000 - \$15,000		In Process Application		Declined 2019, \$5000 - \$15,000	\$10,000.00
nVent The Gertrude R. Shiely Charitable Trust CenterPoint Energy Foundation International Paper	Does not fund support organizations Apply in November 2022 Applications accepted June 1 to July 6, 2022 Submit to the local office - online application	Restricted - STEM Prog for underserved, St. Louis Park Unrestricted - General Ops STEM targeted to under-resources and under served Fridley, White Bear Lake					Declined 2019, \$5000 - \$15,000	\$10,000.00
nVent The Gertrude R. Shiely Charitable Trust CenterPoint Energy Foundation International Paper MN Power Foundation	Does not fund support organizations Apply in November 2022 Applications accepted June 1 to July 6, 2022 Submit to the local office - online application	Restricted - STEM Prog for underserved, St. Louis Park Unrestricted - General Ops STEM targeted to under-resources and under served					Declined 2019, \$5000 - \$15,000	\$10,000.00
nVent The Gertrude R. Shiely Charitable Trust CenterPoint Energy Foundation International Paper MN Power Foundation	Does not fund support organizations Apply in November 2022 Applications accepted June 1 to July 6, 2022 Submit to the local office - online application	Restricted - STEM Prog for underserved, St. Louis Park Unrestricted - General Ops STEM targeted to under-resources and under served Fridley, White Bear Lake Improving the health and vitality of communities in service area STEM programs that: Increase equitable access to STEM,					Declined 2019, \$5000 - \$15,000	\$10,000.00
rivent The Gertrude R. Shiely Charitable Trust CenterPoint Energy Foundation International Paper NN Power Foundation Grants By Invite Only	Does not fund support organizations Apply in November 2022 Applications accepted June 1 to July 6, 2022 Submit to the local office - online application Ongoing - Must be in service area - Duluth and no	Restricted - STEM Prog for underserved, St. Louis Park Unrestricted - General Ops STEM targeted to under-resources and under served Fridley, White Bear Lake Improving the health and vitality of communities in service area					Declined 2019, \$5000 - \$15,000	\$10,000.00
nVent The Gertrude R. Shiely Chartzble Trust CenterPoint Energy Foundation International Paper NN Power Foundation Grants By Invite Only	Does not fund support organizations Apply in November 2022 Applications accepted June 1 to July 6, 2022 Submit to the local office - online application	Restricted - STEM Prog for underserved, St. Louis Park Unrestricted - General Ops STEM targeted to under-resources and under served Fridley, White Bear Lake Improving the health and vitality of communities in service area STEM programs that: Increase equivative access to STEM, teacher effectiveness and STEM proficiency for students in grades K-12.	\$5,000				Declined 2019, \$5000 - \$15,000	\$10,000.00
nVent The Gertrude R. Shiely Chantable Trust CenterPoint Energy Foundation International Paper MN Power Foundation Grants By Invite Only Carglil	Does not fund support organizations Apply in November 2022 Applications accepted June 1 to July 6, 2022 Submit to the local office - online application Ongoing - Must be in service area - Duluth and no invitation Only - staff and board members	Restricted - STEM Prog for underserved, St. Louis Park Unrestricted - General Ops STEM targeted to under-resources and under served Fridey, White Bear Lake (Improving the health and vitality of communities in service area STEM programs that: Increase equitable access to STEM, teacher effectiveness and STEM proficiency for students in grades K-12. STEM aucuration as it relates to water engineering or STEM	\$5,000				Declined 2019, \$5000 - \$15,000 Declined 2017 and 2020 STEM education as it relates to water engineering or STEM education in the communities where Pentair has operations;Increased access to educational opportunities for underserved communities in developing countries, especially	
nVent The Gertrude R. Shiely Chartzble Trust CenterPoint Energy Foundation International Paper NN Power Foundation Grants By Invite Only	Does not fund support organizations Apply in November 2022 Applications accepted June 1 to July 6, 2022 Submit to the local office - online application Ongoing - Must be in service area - Duluth and no	Restricted - STEM Prog for underserved, St. Louis Park Unrestricted - General Ops STEM targeted to under-resources and under served Fridley, White Bear Lake Improving the health and vitality of communities in service area STEM programs that: increase equitable access to STEM, teacher effectiveness and STEM proficiency for students in grades K-12. STEM education as it relates to water engineering or STEM education in the communities where Pentair has operations and coponismity.	\$5,000				Declined 2019, \$5000 - \$15,000 Declined 2017 and 2020 STEM education as it relates to water engineering or STEM education in the communities where Pentair has	
nVent The Gertrude R. Shiely Chantable Trust CenterPoint Energy Foundation International Paper MN Power Foundation Grants By Invite Only Cargill	Does not fund support organizations Apply in November 2022 Applications accepted June 1 to July 6, 2022 Submit to the local office - online application Ongoing - Must be in service area - Duluth and no invitation Only - staff and board members	Restricted - STEM Prog for underserved, St. Louis Park Unrestricted - General Ops STEM targeted to under-resources and under served Fridey, White Bear Lake (Improving the health and vitality of communities in service area STEM programs that: Increase equitable access to STEM, teacher effectiveness and STEM proficiency for students in grades K-12. STEM aucuration as it relates to water engineering or STEM	\$5,000				Declined 2019, \$5000 - \$15,000 Declined 2017 and 2020 STEM education as it relates to water engineering or STEM education in the communities where Pentair has operations;Increased access to educational opportunities for underserved communities in developing countries, especially	
Nent The Gertrude R. Shiely Charitable Trust CenterPoint Energy Foundation International Paper MN Power Foundation Grants By Invite Only Cargill	Does not fund support organizations Apply in November 2022 Applications accepted June 1 to July 6, 2022 Submit to the local office - online application Ongoing - Must be in service area - Duluth and no invitation Only - staff and board members	Restricted - STEM Prog for underserved, St. Louis Park Unrestricted - General Ops STEM targeted to under-resources and under served Fridley, White Bear Lake (Improving the health and vitality of communities in service area Jacking affectiveness and STEM proficiency for students in grades for a strength of the service area ducation in the communities where Pentair has operations and opponsibilities where Pentair has operations and opponsibilities and arts the low- and moderate- income and at-risk middle and high school students prepare for post-secondary ducations in the second students prepare for post-secondary ducation at a community college, university,	\$5,000				Declined 2019, \$5000 - \$15,000 Declined 2017 and 2020 STEM education as it relates to water engineering or STEM education in the communities where Pentair has operations;Increased access to educational opportunities for underserved communities in developing countries, especially	
Went The Gertrude R. Shiely Charitable Trust CenterPoint Energy Foundation International Paper MN Power Foundation Grants By Invite Only Cargill	Does not fund support organizations Apply in November 2022 Applications accepted June 1 to July 6, 2022 Submit to the local office - online application Ongoing - Must be in service area - Duluth and no invitation Only - staff and board members	Restricted - STEM Prog for underserved, St. Louis Park Unrestricted - General Ops STEM targeted to under-resources and under served Fridley, White Bear Lake Improving the health and vitality of communities in service area STEM programs that: Increase equivable access to STEM, teacher effectiveness and STEM proficiency for students in grades K-12. STEM education as it relates to water engineering or STEM education in the communities where Pentair has operations and opponsorships Income and atriks middle and hips school students prepare for post-secondary education at a community college, university, rade or technical school and care readines, and K-12 and	\$5,000				Declined 2019, \$5000 - \$15,000 Declined 2017 and 2020 STEM education as it relates to water engineering or STEM education in the communities where Pentair has operations;Increased access to educational opportunities for underserved communities in developing countries, especially	
Went The Gertrude R. Shiely Charitable Trust CenterPoint Energy Foundation International Paper NN Power Foundation Grants By Invite Only Cargill Pentair Foundation	Does not fund support organizations Apply in November 2022 Applications accepted June 1 to July 6, 2022 Submit to the local office - online application Ongoing - Must be in service area - Duluth and no Invitation Only - staff and board members Invitation Only - for consideration contact pentair	Restricted - STEM Prog for underserved, St. Louis Park Unrestricted - General Ops STEM targeted to under-resources and under served Fridley, White Bear Lake (Improving the health and vitality of communities in service area Jacking affectiveness and STEM proficiency for students in grades for a strength of the service area ducation in the communities where Pentair has operations and opponsibilities where Pentair has operations and opponsibilities and arts the low- and moderate- income and at-risk middle and high school students prepare for post-secondary ducations in the second students prepare for post-secondary ducation at a community college, university,	\$5,000				Declined 2019, \$5000 - \$15,000 Declined 2017 and 2020 STEM education as it relates to water engineering or STEM education in the communities where Pentair has operations;Increased access to educational opportunities for underserved communities in developing countries, especially	