

Development Narrative Report FY 2022 - 2023 (Through January 2023)

Grants

- Submitted 6-month grant report to HB Fuller Company Foundation.
- Awarded a grant for \$25,000 from the Hardenbergh Foundation.
- Pending - Grant to Minneapolis Foundation/Protolabs for \$15,000 to support the We Share Solar Solutionary Program at 4 metro schools.
- Pending – Emerson Process Management/Rosemount, grant for \$5000 to support general STEM program. Sent another email inquiry on 12/6/2022 about status of grant request.
- Submitted grant application to Richard M. Schulze Family Foundation for \$45,000 to support membership engagement and professional development. Site visit took place on Jan. 18 and was a positive meeting. Board meets in early May with grant decision communicated by the end of May.
- Submitted a grant to Donaldson Foundation for a \$12,000 grant to support the We Share Solar Solutionary Program in 3 metro schools for the coming school year.
- Working to schedule an annual impact meeting with 3M. Grant application is by invite in April 2023.
- Annual meeting with Sam Holsen, Manager of Social Investments, Xcel Energy, and Ashley Perala, Social Investment Representative to share STEM Program impact during 2022/23. Grant invitations will be sent March 1, 2023, with a deadline of March 31, 2023.
- Attended Best Prep annual event as guests of Jim Hield/WEM Foundation. Made connections with other organizations focused on STEM education.

Trusts

- Helen Harrington Charitable Trust pledged \$45,368.80 in 2023 to support general operations with quarterly payments on 1/31, 4/30, 7/31 and 10/31.

Honor Fund

- Honor/annual fund mailing sent on 12-2-2022 to all supporters that have given in the last 3 year.
- Annual Report 21-22 emailed to schools, funders, and supporters on 12-2-2022. We do have printed copies of the report if you would like copies to introduce interested people to our work.
- Electronic year end appeal was sent on 12-19-2022 and 12-27-2022.
- Holidays greetings sent electronically to schools, funders and supporters on Dec. 23, 2023.
- During 2022-2023, 29 individuals/organizations/companies have made an annual gifts to MINNDEPENDENT.
- Follow us on social media.
 - Facebook - <https://www.facebook.com/MINNDEPENDENT/>
 - Instagram - <https://www.instagram.com/minndependent/>
 - Twitter - <https://twitter.com/MINNDprez>
 - Vimeo - <https://vimeo.com/minndependent>

Sponsorships

2023 Private and Independent Education Awards (April 30, 2023)

- \$500 – Platinum Bank (Ad sponsor)
- Total YTD Other Sponsorships = \$500**

Other Organization Sponsorships

- \$2400 - Gradelink – Feature spotlight in newsletter from 7/2022 – 6/2023.
- \$1350 – Enquiry Tracker - Feature spotlight in newsletter 6 issues (Feb. Apr. Jun. Aug. Sept. Oct.)
- \$3200 – Thrivent
 - ENEWS Banner Sponsor (12 issues, 1/2023 – 12/2023) \$1200
 - Professional Development Webinar Sponsor (4 webinars) \$2000

Total YTD Other Sponsorships = \$6950

2023 STEM Education Conference (date TBD)

- \$500 – STEM Education Conference Exhibit Sponsor (August 2023)
- Total YTD Sponsorship = \$500**

2023 School Leadership Conference – September 25 – 27

- \$2500 – Thrivent
 - \$2500 – Enquiry Tracker – pledge
- Total YTD Sponsorship = \$5000**

2022 STEM Education Conference (Aug 3, 2022)

- \$500 - Science from Scientists
- \$250 - Sadlier
- \$250 - MN Computer for Schools/MN Tech for Success
- \$250 - The Bakken
- \$250 - createMpls
- \$500 – MN State Engineering Center of Excellence
- \$0 - Care Counseling – promoted The Vault
- \$250 - Science Museum
- \$500 - H2I Group

Total YTD Sponsorship = \$2750

2022 School Leadership Conference (Sept. 26 - 28)

- \$5000 - Catapult Learning
- \$2500 - Canopy IT Solutions
- \$2500 – Facts
- \$2500 - Thrivent
- \$2500 - Cognia
- \$1500 - Escale Advisors
- \$1500 - Saint Mary's University of Minnesota
- \$1500 – Donald's Uniform
- \$1500 – Blackbaud
- \$1500 – Lakeshore Learning Materials

Total Sponsorship = \$22,500

MINNDEPENDENT									
Development Fund Report									
FY 2022 - 2023									
Thru Jan. 2023									
		FY23 PLAN	FY 23 YTD	FY 22 YTD	Donors	FY 23 YTD	FY 22 YTD		
Grants									
	Unrestricted	\$105,000.00	\$125,000.00	\$50,000.00	\$10,000 +	1	0		
	STEM	\$130,000.00	\$0.00	\$0.00	\$5,000-9,999	1	1		
	CRM Data Conversion	\$0.00	\$0.00	\$20,000.00	\$2,500-4,999	1	0		
		\$235,000.00	\$125,000.00	\$70,000.00	\$1,000-2,499	3	3		
					\$500-999	2	5		
Honor Fund					\$1-499	14	10		
	Honor Fund/Unrestricted	\$75,000.00	\$35,102.53	\$18,511.85		22	19		
	HH Trust	\$44,000.00	\$45,368.80	\$45,812.96	Orgs/Corps/Foundation				
		\$119,000.00	\$80,471.33	\$64,324.81	\$10,000 +	2	1		
					\$5,000-9,999	0	0		
Sponsorships					\$2,500-4,999	0	1		
	Awards	\$45,000.00	\$0.00	\$1,500.00	\$1,000-2,499	1	3		
	SLC	\$23,500.00	\$22,500.00	\$4,500.00	\$500-999	0	1		
	STEM	\$2,500.00	\$2,750.00	\$400.00	\$1-499	0	1		
	Seminars/Enews	\$3,500.00	\$6,950.00	\$750.00		3	7		
		\$74,500.00	\$32,200.00	\$7,150.00	Sponsors				
					\$10,000 +				
TOTAL		\$428,500.00	\$237,671.33	\$141,474.81	\$5,000-9,999	2	1		
					\$2,500-4,999	3	3		
					\$1,000-2,499	7	4		
					\$500-999	3	3		
In-Kind	Venue				\$1-499	5	2		
	Misc.	\$0.00				20	13		
		\$0.00	\$0.00	\$0.00					
					Board Giving FY23 YTD				
					Total Members		Donors	Total FY 23	%
					18		5	\$3,507.59	33%
					Board Giving FY22				
					Total Members		Donors	Total FY 22	%
					17		15	\$13,309.47	88%
					Board Giving FY 21				
					Total Members		Donors	Total FY 21	%
					19		15	\$15,043.61	79%
					Board Giving FY 20				
					Total Members		Donors	Total FY 20	%
					16		12	\$9,222.00	75%

Grant Pipeline Report							
FY 2022/2023							
Source	Deadline/Details	Purpose	Request	Budget	Status	YTD Awarded	Notes
Hardenbergh Foundation	October 15, 2022 - process	Unrestricted - General Ops	\$25,000.00	\$ 25,000.00	Submitted		
Minneapolis Foundation/Proto Labs	Deadline 11-22-2022	Restricted - STEM Prog/Underserved students/We Share Solar	\$15,000.00	\$0.00	Submitted		
Richard Schulze Family Foundation	2022 Grant 6-month Report Deadline - 10-26-2022	Unrestricted - General Ops	6 month report		Submitted		
	2023 LOI deadline - 11-18-2022	Unrestricted - General Ops	\$50,000.00	\$ 45,000.00	Submitted		
	Invited Grantees Deadline - 12-21-2022	Unrestricted - General Ops					
	2022 Final Report Deadline - 4-26-2023	Unrestricted - General Ops					
WEM Foundation	Ongoing	Unrestricted - General Ops		\$ 25,000.00	Awarded	\$100,000.00	
GHR Foundation	Ongoing	Unrestricted - General Ops			In-Process		Spring request after completion of strategic planning
	Final Grant Report - due Sept.30, 2022	Unrestricted - General Ops	Final Report		Submitted		
Shavlik Foundation	LOI submitted 11/22/21	Restricted - IT database and web updates					
Athwin Foundation	Spring 2023 grant cycle	Unrestricted - General Ops		\$0.00	In-Process		Tim contacting about next grant cycle
Schott Foundation	Submit 4/1/2023	Restricted - STEM Prog		\$ 50,000.00			
Xcel Energy Foundation	By invite March 2023	Restricted - STEM		\$ 25,000.00			
Deluxe Corporation Foundation	Submitted 3/28/2022	Restricted - STEM	\$10,000.00		declined		Declined in Rounds #1 and #2 of grant award process
3M Foundation	By invite April 2023	Restricted - STEM Prog/Underserved students/Science from Scientists		\$ 50,000.00			
	2022 - Final Grant Report deadline - 9-30-2022	Restricted - STEM Prog/Underserved students	Report		In-Process		
HB Fuller	March 2023	Restricted - STEM (We Share Solar)		\$ 5,000.00			
Rosemount Inc./Emerson	April 2023	Restricted - STEM	\$2,000.00		pending		Contacted again about the 4/1/2022 Grant request
API Group Foundation	LOI May 2023	Restricted STEM					
Donaldson Foundation	January 10 - review Jan. 10 - June 30 with funding on July 31, 2023	Restricted - STEM					
Ciresi Walburn Foundation for Children	July 2022	Unrestricted - General Ops					
Seagate	Contract Lori Johnson, Seagate Technology, lori.johnson@seagate.com	Restricted - STEM					
Lanners Family Foundation	Submit LOI between 10-1-2022 - 3-31-2023	Children and youth, Catholic schools and organizations - maybe award sponsorship					
The Antioch Foundation	Submit LOI between April 1 and July 15, 2022	Teacher training seminars, classroom technology					https://www.antiochfoundation.org/partners_WELS_funder
Beverly Foundation	No deadlines - submit LOI	Children, youth and education in Mpls/St. Paul area					Beverly Delkel, 1660 Highway 100 South, Suite 303, Minneapolis, MN 55416
Frey Foundation	Submit LOI by Jan.10, 2023	Innovative K-12 Programs that close the achievement gap					
Slaggle Family Foundation	Ongoing/primarily in Winona, request app from Foundation	Project of GO support					Stephen M. Slaggle, President, 111 Market Street, Suite 3B, Winona, MN 55987
J. A. Wedum Foundation	Educational programs and support						
Kern Family Foundation	Send inquiry to info@kffdn.org			\$225,000.00	Total Awarded	\$100,000.00	
STEM Support Secured through Community Partner's Grant Requests to Support MINNDEPENDENT Member Schools							
We Share Solar/WEM	One Solar Suitcase, 2 Light Switchbox Kits, international deployment fees	Funding provided by WEM to 5 Legacy Schools, 2 new member schools	\$15,000.00		Awarded	\$15,000.00	
Science from Scientist/Schulze Family Founda	Programming at MINNDEPENDENT Member Schools		\$15,000.00		Awarded	\$15,000.00	
					Total Awarded	\$30,000.00	
Grant Prospects							
Boston Scientific	Jan. 15 - Mar. 15, 2023	STEM Education (50% of program participants served at 185% of poverty of lower	\$3000 - \$40,000				Metro area
Katherine B. Andersen	Waiting for updated grant priorities	Unrestricted - General Ops			In Process		Program officer change, reestablishing focus areas
nVent	Does not fund support organizations	Restricted - STEM Prog for underserved, St. Louis Park	\$5000 - \$15,000				Declined 2019, \$5000 - \$15,000
The Gertrude R. Shiely Charitable Trust	Need contact	Unrestricted - General Ops					Declined 2017 and 2020
CenterPoint Energy Foundation	Applications accepted June 1 to July 6, 2023	STEM targeted to under-resources and under served					
Pentair Foundation	Invitation Only - for consideration contact pentaircsr@pentair.com.	STEM education as it relates to water engineering or STEM education in the communities where Pentair has operations and sponsorships					STEM education as it relates to water engineering or STEM education in the communities where Pentair has operations;increased access to educational opportunities for underserved communities in developing countries, especially for women and girls; and
Grants By Invite Only							
Cargill	Invitation Only - staff and board members	STEM programs that: increase equitable access to STEM, teacher effectiveness and STEM proficiency for students in grades K-12.					
		Organizations and programs that help low- and moderate-income and at-risk middle and high school students prepare for post-secondary education at a community college, university, trade or technical school and career readiness, and K-12 and college student financial literacy					
US Bank	Invitation Only - Submit a letter of interest	K-12 educational achievement					
General Mills Foundation	Invitation Only - Employees nominate nonprofits	Out of school programs that support youth -					
Carlson Family Foundation	Invite only right now. LOI process is expected to open in future						