

Development Narrative Report FY 2022 - 2023 – May 2023

Grants

- Received grant from Schott Foundation restricted to STEM. They renewed at \$100,000 for a second consecutive year. Funds can be used for general STEM programming.
- Submitted STEM grant request to HB Fuller Company Foundation for \$10,000 to support We Share Solar Program and schools. A site visit is scheduled for May 15, 2023.
- Declined grant request to Minneapolis Foundation/Protolabs for \$15,000 to support the We Share Solar Solutionary Program at 4 metro schools.
- Pending grant request to Richard M. Schulze Family Foundation for \$45,000 to support membership engagement and professional development. Expect notification by the end of May.
- Pending grant request to Donaldson Foundation for a \$12,000 grant to support the We Share Solar Solutionary Program in 3 metro schools for the coming school year.
- Submitted a grant request to 3M for \$50,000 to support the Science from Scientist Community Partnership during the 2023-2024 school year. This funding is restricted to serve metro only schools that serve high population of underserved students. We expect notification in June/July 2023.
- Submitted a grant request to Xcel Energy for \$27,500 to support the STEM Program during the 2023-2024 school year.

Trusts

- Helen Harrington Charitable Trust annual distribution of \$45,368.80 in 2023 to support general operations with quarterly payments on 1/31, 4/30, 7/31 and 10/31.

Annual Fund

- Fiscal year end appeal with be sent out at the end of May.
- During 2022-2023, 30 individuals/organizations/companies have made an annual gift to MINNDEPENDENT. This does not include contributions from sponsors.
- Follow us on social media.
 - Facebook - <https://www.facebook.com/MINNDEPENDENT/>
 - Instagram - <https://www.instagram.com/minndependent/>
 - Twitter - <https://twitter.com/MINNDprez>
 - Vimeo - <https://vimeo.com/minndependent>

Sponsorships

2023 STEM Education Conference (Aug 1, 2023)

- | | |
|---|-------|
| • Science from Scientists | \$500 |
| • MN State Engineering Center of Excellence | \$500 |
| • Care Counseling | \$500 |
| • MN Department of Transportation | \$500 |
| • High Tech Kids | \$250 |

Total YTD Sponsorship **\$2250**

2023 School Leadership Conference (Sept. 25 – 27, 2023)

- | | |
|----------------------------|--------|
| • Thrivent | \$2500 |
| • Slow Road Photo | \$2500 |
| • Blackbaud | \$1500 |
| • Enquiry Tracker (pledge) | \$2500 |

Total YTD Sponsorship **\$8000**

2023 Private & Independent Education Awards

LEADERSHIP SPONSORS

- Mairs and Power \$3,000.00
- Premier Bank \$3,000.00

HONOR TEACHER AWARD SPONSORS

- Boyum/Phil & Connie Paquette \$3,000.00
- CSCOE \$3,000.00

MISSION AWARD SPONSORS

- Xcel Energy \$3,000.00
- Aim Higher Foundation \$3,000.00

HOSPITALITY SPONSORS

- Eight Moon \$1,000.00
- Broadhead \$1,500.00
- North Risk Partners \$1,500.00

TECHNOLOGY SPONSOR

- Bethel University \$1,500.00

PRINT SPONSOR

- Catholic Charities \$1,500.00

EDUCATION SPONSOR

- Ulteig \$1,500.00
- Linda and Ken Holmen \$1,500.00
- Archdiocese of St. Paul & Minneapolis \$1,500.00

TABLE SPONSORS

- Jim Hansen \$1,000.00
- Hellmuth & Johnson \$1,000.00
- Redpath \$1,000.00
- Chuck & Mary Killian, Josh & Sue Killian \$1,000.00
- Teri & Kevin McCloughan \$1,000.00
- Kelly Regan \$1,000.00
- Anna and Jason Lima (Half Table) \$500.00
- Catholic Community Foundation \$1,000.00
- Real Work Done - Brandi Olson \$1,000.00

AD SPONSORS

- Platinum Bank \$500.00
- Park Street Public \$500.00
- Leininger CPA \$500.00
- Larkin Hoffman \$500.00
- Our Lady of Grace School \$250.00
- Visitation \$500.00

SCHOOL ADS

- Legacy Christian Academy \$500.00
- Community of Saints \$500.00
- Franklin Academy \$500.00
- St. John Paul II \$250.00

GIFT-IN-KIND SPONSORS

- EightMoon - program design \$500.00

Total 2023 SPONSORSHIP \$43,000

2023 Goal: \$45,000

2022 Sponsorship Total \$38,750

Other Organization Sponsorships

• Gradelink – ENEWS spotlight 7/2022 – 6/2023	\$2400
• Enquiry Tracker - ENEWS Feb. Apr. June, Aug, Sept. Oct.	\$1350
• Thrivent - ENEWS Banner Sponsor (12 issues, 1/23–12/23)	\$1200
• Thrivent – PD Webinar Sponsor (4 webinars)	\$2000

Total YTD Other Sponsorships **\$6950****2022 STEM Education Conference (Aug 3, 2022)**

• Science from Scientists	\$500
• Sadlier	\$250
• MN Computer for Schools/MN Tech for Success	\$250
• The Bakken	\$250
• createMpls	\$250
• MN State Engineering Center of Excellence	\$500
• Care Counseling – promoted The Vault	\$0
• Science Museum	\$250
• H2I Group	\$500

Total 2022 Sponsorship **\$2750****2022 School Leadership Conference (Sept. 26 - 28)**

• \$5000 - Catapult Learning	\$5000
• \$2500 - Canopy IT Solutions	\$2500
• \$2500 – Facts	\$2500
• \$2500 - Thrivent	\$2500
• \$2500 - Cognia	\$2500
• \$1500 - Escalade Advisors	\$1500
• \$1500 - Saint Mary's University of Minnesota	\$1500
• \$1500 – Donald's Uniform	\$1500
• \$1500 – Blackbaud	\$1500
• \$1500 – Lakeshore Learning Materials	\$1500

Total 2022 Sponsorship **\$22,500**

MINNDEPENDENT									
Development Fund Report									
FY 2022 - 2023									
Thru Jan. 2023									
Grants		FY23 PLAN	FY 23 YTD	FY 22 YTD	Donors	FY 23 YTD	FY 22 YTD		
	Unrestricted	\$105,000.00	\$125,000.00	\$50,000.00	\$10,000 +	2	1		
	STEM	\$130,000.00	\$0.00	\$0.00	\$5,000-9,999	1	1		
	CRM Data Conversion	\$0.00	\$0.00	\$20,000.00	\$2,500-4,999	1	2		
		\$235,000.00	\$125,000.00	\$70,000.00	\$1,000-2,499	6	2		
					\$500-999	2	5		
Honor Fund					\$1-499	14	10		
	Honor Fund/Unrestricted	\$75,000.00	\$52,219.53	\$25,217.05		26	21		
	HH Trust	\$44,000.00	\$45,368.80	\$45,812.96	Orgs/Corps/Foundation				
		\$119,000.00	\$97,588.33	\$71,030.01	\$10,000 +	3	3		
					\$5,000-9,999	0	0		
Sponsorships					\$2,500-4,999	0	0		
	Awards	\$45,000.00	\$42,500.00	\$35,250.00	\$1,000-2,499	1	4		
	SLC	\$23,500.00	\$22,500.00	\$18,300.00	\$500-999	0	3		
	STEM	\$2,500.00	\$2,750.00	\$400.00	\$1-499	0			
	Seminars/Enews	\$3,500.00	\$6,950.00	\$3,000.00		4	10		
		\$74,500.00	\$74,700.00	\$56,950.00	Sponsors				
					\$10,000 +				
TOTAL		\$428,500.00	\$297,288.33	\$197,980.01	\$5,000-9,999	2	2		
					\$2,500-4,999	10	6		
					\$1,000-2,499	15	15		
					\$500-999	21	10		
In-Kind	Venue				\$1-499	2	8		
	Misc.	\$0.00				50	41		
		\$0.00	\$0.00	\$0.00					
					Board Giving FY23 YTD				
					Total Members		Donors	Total FY 23	%
					18		11	\$10,309.39	61%
					Board Giving FY22				
					Total Members		Donors	Total FY 22	%
					17		15	\$13,309.47	88%
					Board Giving FY 21				
					Total Members		Donors	Total FY 21	%
					19		15	\$15,043.61	79%
					Board Giving FY 20				
					Total Members		Donors	Total FY 20	%
					16		12	\$9,222.00	75%

Grant Pipeline Report						
FY 2022/2023 - updated 5-3-2023						
Source	Purpose	Request	Budget	Status	YTD Awarded	Notes
Hardenbergh Foundation	Unrestricted - General Ops	\$25,000.00	\$ 25,000.00	Awarded	\$25,000.00	
Minneapolis Foundation/Proto Labs	Restricted - STEM Prog/Underserved students/We Share Solar	\$15,000.00	\$0.00	declined	\$0.00	
Richard Schulze Family Foundation	Unrestricted - General Ops	\$45,000.00	\$ 45,000.00	Pending		
WEM Foundation	Unrestricted - General Ops		\$ 25,000.00	Awarded	\$100,000.00	
GHR Foundation	Unrestricted - General Ops		\$0.00	In-Process		Spring request after completion of strategic planning
Athwin Foundation	Unrestricted - General Ops		\$0.00	In-Process		Tim contacting about next grant cycle
Schott Foundation	Restricted - STEM Program	\$55,000.00	\$ 50,000.00	Awarded	\$100,000.00	
Xcel Energy Foundation	Restricted - STEM Program	\$27,500.00	\$ 25,000.00	Pending		
3M Foundation	Restricted - STEM Prog/Underserved students/Science from Scientists	\$50,000.00	\$ 50,000.00	Pending		
HB Fuller	Restricted - STEM (We Share Solar)	\$10,000.00	\$ 5,000.00	Pending		Site visit schedule for 5-15-2023
Donaldson Foundation	Restricted - STEM	\$15,000.00	\$0.00	Pending		
				Total Awarded	\$225,000.00	
STEM Support Secured through Community Partners that Support MINNDEPENDENT Member Schools						
We Share Solar/WEM Foundation	Funding provided by WEM to 5 Legacy Schools, 2 new member schools	\$15,000.00		Awarded	\$15,000.00	
Science from Scientist/ Schulze Family Foundation		\$15,000.00		Awarded	\$15,000.00	
				Total Awarded	\$30,000.00	
Grant Prospects						
J.A. Wedum Foundation						
American Family Insurance	STEAM					
Pindabend Refinery	STEM Education					
CH Robinson						
Spell Family Foundation						
Ciresi Walburn Foundation for Children	Unrestricted - General Ops					
Seagate	Restricted - STEM					
Deluxe Corporation Foundation	Restricted - STEM					
API Group Foundation	Restricted - STEM					
Lanners Family Foundation	Children and youth, Catholic schools and organizations					
The Antioch Foundation	Teacher training seminars, classroom technology					
Beverly Foundation	Children, youth and education in Mpls/St. Paul area					
Frey Foundation	Innovative K-12 Programs that close the achievement gap					
Slaagie Family Foundation	Unrestricted - General Ops					
Katherine B. Andersen	Unrestricted - General Ops			In Process		Program officer change, reestablishing focus areas
nVent	Restricted - STEM Prog for underserved, St. Louis Park					
The Gertrude R. Shielly Charitable Trust	Unrestricted - General Ops					
CenterPoint Energy Foundation	STEM targeted to under-resources and under served					
Ecolab Foundation						
Pentair Foundation	Restricted - STEM					STEM education as it relates to water engineering or STEM education in the communities where Pentair has operations;Increased access to educational opportunities for underserved communities in developing countries, especially for women and girls; and
Grants By Invite Only						
Cargill	STEM programs that: increase equitable access to STEM, teacher effectiveness and STEM proficiency for students in grades K-12.					
US Bank	Organizations and programs that help low- and moderate-income and at-risk middle and high school students prepare for post-secondary education at a community college, university, trade or technical school and career readiness, and K-12 and college student financial literacy					
General Mills Foundation	K-12 educational achievement					
Boston Scientific	STEM Education (50% of program participants served at 185% of poverty or lower)	\$3000 - \$40,000				Metro area
Graco Foundation						