

Development Narrative Report FY 2022 - 2023 – August 2023

Grants

- STEM grant request to HB Fuller Company Foundation for \$10,000 to support We Share Solar Program and schools was declined.
- Grant request to Donaldson Foundation for a \$12,000 grant to support the We Share Solar Solutionary Program in 3 metro schools for the coming school year was declined.
- Grant payment received from 3M for \$50,000 to support the Science from Scientist Community Partnership during the 2023-2024 school year. This funding is restricted to serve metro only schools that serve high population of underserved students.
- Grant payment received from Xcel Energy for \$25,000 to support the STEM Program during the 2023-2024 school year.
- Pending LOI to Spell Family Foundation for \$5000 to support general operations.
- Pending LOI to Ciresi Walburn Foundation for \$50,000 to support the Community Partnership Program with Science from Scientists.

Trusts

- Helen Harrington Charitable Trust annual distribution of \$45,368.80 in 2023 to support general operations with quarterly payments on 1/31, 4/30, 7/31 and 10/31.

Annual Fund

- Fiscal year end appeal was sent on May 31, 2023.
- During 2022-2023, 44 individuals/organizations/companies have made an annual gift to MINNDEPENDENT. This does not include contributions from sponsors.
- Follow us on social media.
 - Facebook - <https://www.facebook.com/MINNDEPENDENT/>
 - Instagram - <https://www.instagram.com/minndependent/>
 - Twitter - <https://twitter.com/MINNDprez>
 - Vimeo - <https://vimeo.com/minndependent>
- Board Giving
 - 72% of board members made a gift during FY22/23

Sponsorships

2023 STEM Education Conference (Aug 1, 2023)

- | | |
|-----------------------------------|-------|
| • Next Wave STEM | \$500 |
| • H2I Group | \$500 |
| • Accelerate Learning/STEM Scopes | \$500 |
| • MN Zoo | \$500 |
| • Thrivent | \$500 |
| • Science from Scientists | \$500 |
| • Care Counseling | \$500 |
| • MN Department of Transportation | \$500 |
| • High Tech Kids | \$250 |
| • createMpls | \$250 |
| • SparkPoint Innovations | \$500 |

Total YTD Sponsorship	\$5000
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2023 School Leadership Conference (Sept. 25 – 27, 2023)

Thrivent	\$2500
Slow Road Photo	\$2500
Enquiry Tracker	\$2500
Northrisk Partners	\$2500
FACTS	\$2500
Canopy IT Solutions	\$2500
Cognia	\$2500
Solid Rock Construction	\$1500
Blackbaud	\$1500
Donald's	\$1500
Escale Advisors	\$1500
Renaissance	\$1500
Langer Construction	\$1500
Lakeshore Learning	\$1500

Total YTD Sponsorship **\$28,000**

Declined Sponsorships at SLC (Space)

- My School
- Sperides Reiners Architects, Inc. -
- Pope Design Group
- 360 Services
- Fenworks

Other Organization Sponsorships 2023-2024

• Gradelink – ENEWS spotlight 7/2023 – 6/2024	\$2400
• Enquiry Tracker – ENEWS spotlight Aug, Sept. Oct	\$675
• Thrivent - ENEWS Banner Sponsor (12 issues, 1/23–12/23)	\$600
• Thrivent – PD Webinar Sponsor (4 webinars)	\$2000
• 360 Security Services (ENEWS spotlight July, Nov. Dec, Jan.	\$1000

Total YTD Other Sponsorships **\$6675**

2023 Private & Independent Education Awards**LEADERSHIP SPONSORS**

- Mairs and Power \$3,000
- Premier Bank \$3,000

HONOR TEACHER AWARD SPONSORS

- Boyum/Phil & Connie Paquette \$3,000
- CSCOE \$3,000

MISSION AWARD SPONSORS

- Xcel Energy \$3,000
- Aim Higher Foundation \$3,000

HOSPITALITY SPONSORS

- Eight Moon \$1,000
- Broadhead \$1,500
- North Risk Partners \$1,500

TECHNOLOGY SPONSOR

- Bethel University \$1,500

PRINT SPONSOR

- Catholic Charities \$1,500

EDUCATION SPONSOR

- Ulteig \$1,500
- Linda and Ken Holmen \$1,500
- Archdiocese of St. Paul & Minneapolis \$1,500

TABLE SPONSORS

- Jim Hansen \$1,000
- Hellmuth & Johnson \$1,000
- Redpath \$1,000
- Chuck & Mary Killian, Josh & Sue Killian \$1,000
- Teri & Kevin McCloughan \$1,000
- Kelly Regan \$1,000
- Anna and Jason Lima (Half Table) \$500
- Catholic Community Foundation \$1,000
- Real Work Done - Brandi Olson \$1,000

AD SPONSORS

- Platinum Bank \$500
- Park Street Public \$500
- Leininger CPA \$500
- Larkin Hoffman \$500
- Our Lady of Grace School \$250
- Visitation \$500

SCHOOL ADS

- Legacy Christian Academy \$500
- Community of Saints \$500
- Franklin Academy \$500
- St. John Paul II \$250

GIFT-IN-KIND SPONSORS

- EightMoon - program design \$500

Total 2023 SPONSORSHIP \$43,000**2023 Goal: \$45,000****Other Organization Sponsorships**

- Gradelink – ENEWS spotlight 7/2022 – 6/2023 \$2400
- Enquiry Tracker - ENEWS Feb. Apr. June, Aug, Sept. Oct. \$1350
- Thrivent - ENEWS Banner Sponsor (12 issues, 1/23–12/23) \$1200
- Thrivent – PD Webinar Sponsor (4 webinars) \$2000

Total YTD Other Sponsorships \$6950**2022 STEM Education Conference (Aug 3, 2022)**

- Science from Scientists \$500
- Sadlier \$250
- MN Computer for Schools/MN Tech for Success \$250
- The Bakken \$250
- createMpls \$250
- MN State Engineering Center of Excellence \$500
- Care Counseling – promoted The Vault \$0
- Science Museum \$250
- H2I Group \$500

Total 2022 Sponsorship \$2750**2022 School Leadership Conference (Sept. 26 - 28)**

- \$5000 - Catapult Learning \$5000
- \$2500 - Canopy IT Solutions \$2500
- \$2500 - Facts \$2500
- \$2500 - Thrivent \$2500
- \$2500 - Cognia \$2500
- \$1500 - Escale Advisors \$1500

- \$1500 - Saint Mary's University of Minnesota \$1500
- \$1500 - Donald's Uniform \$1500
- \$1500 - Blackbaud \$1500
- \$1500 - Lakeshore Learning Materials \$1500

Total 2022 Sponsorship

\$22,500

MINDEPENDENT									
Development Fund Report									
FY 2022 - 2023									
Thru June 2023									
Grants		FY23 PLAN	FY 23 YTD	FY 22 YTD	Donors	FY 23 YTD	FY 22 YTD		
	Unrestricted	\$105,000.00	\$165,000.00	\$97,000.00	\$10,000 +	2	2		
	STEM	\$130,000.00	\$175,000.00	\$185,000.00	\$5,000-9,999	1	1		
	CRM Data Conversion	\$0.00	\$0.00	\$20,000.00	\$2,500-4,999	1	1		
		\$235,000.00	\$340,000.00	\$302,000.00	\$1,000-2,499	7	10		
					\$500-999	5	5		
Honor Fund					\$1-499	18	17		
	Honor Fund/Unrestricted	\$75,000.00	\$57,552.75	\$41,397.19		34	36		
	HH Trust	\$44,000.00	\$45,368.80	\$45,812.96	Orgs/Corps/Foundation				
		\$119,000.00	\$102,921.55	\$87,210.15	\$10,000 +	8	7		
					\$5,000-9,999		0		
Sponsorships					\$2,500-4,999	0	0		
	Awards	\$45,000.00	\$42,500.00	\$33,750.00	\$1,000-2,499	5	4		
	SLC	\$23,500.00	\$22,500.00	\$18,300.00	\$500-999	1	2		
	STEM	\$2,500.00	\$2,750.00	\$500.00	\$1-499	3	5		
	Seminars/Enews	\$3,500.00	\$6,950.00	\$2,250.00		17	18		
		\$74,500.00	\$74,700.00	\$54,800.00	Sponsors				
					\$10,000 +				
TOTAL		\$428,500.00	\$517,621.55	\$444,010.15	\$5,000-9,999	1	2		
					\$2,500-4,999	11	6		
					\$1,000-2,499	23	17		
					\$500-999	13	10		
In-Kind	Venue				\$1-499	5	8		
	Misc.	\$500.00	\$209.00			53	43		
		\$500.00	\$209.00	\$0.00					
					Board Giving FY23 YTD				
					Total Members		Donors	Total FY 23	%
					18		13	\$11,734.59	72%
					Board Giving FY22				
					Total Members		Donors	Total FY 22	%
					17		15	\$13,309.47	88%
					Board Giving FY 21				
					Total Members		Donors	Total FY 21	%
					19		15	\$15,043.61	79%
					Board Giving FY 20				
					Total Members		Donors	Total FY 20	%
					16		12	\$9,222.00	75%

Grant Pipeline Report						
FY 2022/2023 - August 2023						
Source	Purpose	Request	Budget	Status	YTD Awarded	Notes
Hardenbergh Foundation	Unrestricted - General Ops	\$25,000.00	\$ 25,000.00	Awarded	\$25,000.00	
Minneapolis Foundation/Proto Labs	Restricted - STEM Prog/Underserved students/We Share Solar	\$15,000.00	\$0.00	declined	\$0.00	
Richard Schulze Family Foundation	Unrestricted - General Ops	\$45,000.00	\$ 45,000.00	Awarded	\$40,000.00	
WEM Foundation	Unrestricted - General Ops		\$ 25,000.00	Awarded	\$100,000.00	
GHR Foundation	Unrestricted - General Ops		\$0.00	In-Process		Spring request after completion of strategic planning
Athwin Foundation	Unrestricted - General Ops		\$0.00	In-Process		Application in fall 2023
Schott Foundation	Restricted - STEM Program	\$55,000.00	\$ 50,000.00	Awarded	\$100,000.00	
Xcel Energy Foundation	Restricted - STEM Program	\$27,500.00	\$ 25,000.00	Awarded	\$25,000.00	
3M Foundation	Restricted - STEM Prog/Underserved students/Science from Scientists	\$50,000.00	\$ 50,000.00	Awarded		
HB Fuller	Restricted - STEM (We Share Solar)	\$10,000.00	\$ 5,000.00	declined		
Donaldson Foundation	Restricted - STEM	\$15,000.00	\$0.00	declined		
Cirsi Walburn Foundation for Children	Unrestricted - General Ops	\$50,000.00		LOI Pending		
Spell Family Foundation	Unrestricted - General Ops	\$5,000.00	\$0.00	Pending		
				Total Awarded	\$290,000.00	
STEM Support Secured through Community Partners that Support MINNDEPENDENT Member Schools						
We Share Solar/WEM Foundation	Funding provided by WEM to 5 Legacy Schools, 2 new member schools	\$15,000.00		Awarded	\$15,000.00	
Science from Scientist/ Schulze Family Foundation		\$15,000.00		Awarded	\$15,000.00	
				Total Awarded	\$30,000.00	
Grant Prospects						
J.A. Wedum Foundation						
American Family Insurance	STEAM					
Pindebend Refinery	STEM Education					
CH Robinson						
Seagate	Restricted - STEM					
Deluxe Corporation Foundation	Restricted - STEM					
API Group Foundation	Restricted - STEM					
Lanners Family Foundation	Children and youth, Catholic schools and organizations					
The Antioch Foundation	Teacher training seminars, classroom technology					
Beverly Foundation	Children, youth and education in Mpls/St. Paul area					
Frey Foundation	Innovative K-12 Programs that close the achievement gap					
Slaggle Family Foundation	Unrestricted - General Ops					
Katherine B. Andersen	Unrestricted - General Ops			In Process		Program officer change, reestablishing focus areas
nVent	Restricted - STEM Prog for underserved, St. Louis Park					
The Gertrude R. Shiely Charitable Trust	Unrestricted - General Ops					
CenterPoint Energy Foundation	STEM targeted to under-resources and under served					
Ecolab Foundation						
Pentair Foundation	Restricted - STEM					STEM education as it relates to water engineering or STEM education in the communities where Pentair has operations; Increased access to educational opportunities for underserved communities in developing countries, especially for women and girls; and
Grants By Invite Only						
Cargill	STEM programs that: increase equitable access to STEM, teacher effectiveness and STEM proficiency for students in grades K-12.					
	Organizations and programs that help low- and moderate-income and at-risk middle and high school students prepare for post-secondary education at a community college, university, trade or technical school and career readiness, and K-12 and college student financial literacy					
US Bank	K-12 educational achievement					
General Mills Foundation	STEM Education (50% of program participants served at 185% of poverty or lower)	\$3000 - \$40,000				Metro area
Boston Scientific						
Graco Foundation						