

**Development Narrative Report
FY 2023 - 2024 – Thru September 2023**

GRANTS

- Submitted a grant to the Hardenbergh Foundation for \$25,000 general operations support. The board meets in early December to award grants.
- Submitted final grant report to 3M for grant that was awarded in July 2022.
- Submitted 6-month report to Richard M. Schulze Family Foundation for grant that was awarded in May 2023.
- Submitted letter of interest to the Richard M. Schulze Family Foundation. LOI's that are invited to apply for grant are sent on 11/20/2023. The grant application deadline is 12/20/2023. Grants are awarded in May 2024.
- The Athwin Foundation invited us to apply for a grant when the grant application opens on Nov. 1, 2023. The grant application deadline is 11/17/2023.
- Pending LOI to Spell Family Foundation for \$5000 to support general operations.

TRUSTS

- Helen Harrington Charitable Trust annual distribution of \$45,368.80 in 2023 to support general operations with quarterly payments on 1/31, 4/30, 7/31 and 10/31.

ANNUAL FUND

Category	# of Donors	Total YTD Amount	# of New Donors
Individuals	5	\$1447.33	0
Organization/Corporations	0	0	0
Trusts	0	0	0
Foundations	1	\$250,000.00	0
Sponsors	29	\$44,675.00	6

FY23/24 Individual/Organization/Corporation Donors (Does not include sponsors)

- Tim Benz
- Best Buy/Anastasia Benz
- Michael Lamb
- Heidi Gallus
- Wyayn Rasmussen

Board Giving

23.5% of board members have made a gift during FY23/24

Follow us on social media:

- Facebook - <https://www.facebook.com/MINNDEPENDENT/>
- Instagram - <https://www.instagram.com/minndependent/>
- Twitter - <https://twitter.com/MINNDprez>
- Vimeo - <https://vimeo.com/minndependent>

SPONSORSHIPS

2023 School Leadership Conference (Sept. 25 – 27, 2023)

Catapult Learning	\$5000
Thrivent	\$2500
Slow Road Photo	\$2500
Enquiry Tracker	\$2500
Northrisk Partners	\$2500
FACTS	\$2500
Canopy IT Solutions	\$2500
Cognia	\$2500
Solid Rock Construction	\$1500
Blackbaud	\$1500
Donald's	\$1500
Escale Advisors	\$1500
Renaissance	\$1500
Langer Construction	\$1500
Lakeshore Learning	\$1500

Total YTD Sponsorship	\$33,000
------------------------------	-----------------

Declined Sponsorships at School Leadership Conference (Space)

- My School Educational Software
- Sperides Reiners Architects, Inc.
- Pope Design Group
- 360 Services - was interested in Premier sponsorship
- Fenworks
- Kinuu
- Revolution Sporting Goods
- JLG Architects

2023 STEM Education Conference (Aug 1, 2023)

• Next Wave STEM	\$500
• H2I Group	\$500
• Accelerate Learning/STEM Scopes	\$500
• MN Zoo	\$500
• Thrivent	\$500
• Science from Scientists	\$500
• Care Counseling	\$500
• MN Department of Transportation	\$500
• High Tech Kids	\$250
• createMpls	\$250
• SparkPoint Innovations	\$500

Total YTD Sponsorship	\$5000
------------------------------	---------------

Other Organization Sponsorships 2023-2024

• Gradelink – ENEWS spotlight 7/2023 – 6/2024	\$2400
• Enquiry Tracker – ENEWS spotlight Aug, Sept. Oct	\$675
• Thrivent - ENEWS Banner Sponsor (12 issues, 1/23–12/23)	\$600
• Thrivent – PD Webinar Sponsor (4 webinars)	\$2000
• 360 Security Services (ENEWS spotlight July, Nov. Dec, Jan.	\$1000

Total YTD Other Sponsorships	\$6675
-------------------------------------	---------------

FY 2023/2024 DEVELOPMENT FUND REPORT (Thru September 2023)								
Grants		FY24 PLAN	FY24 YTD	FY 23 YTD	Donors	FY 24 YTD	FY 23 YTD	
	Unrestricted	\$108,500.00	\$250,000.00	\$0.00	\$10,000 +			
	STEM	\$140,000.00	\$0.00	\$0.00	\$5,000 - \$9,999			
		\$248,500.00	\$250,000.00	\$0.00	\$1,000 - \$4,999			
					\$1-999	5	5	
Honor Fund					TOTAL	5	5	
	Honor Fund/Unrestricted	\$75,000.00	\$1,447.33	\$583.60				
	HH Trust	\$45,000.00	\$0.00	\$0.00	Foundations	FY 24 YTD	FY 23 YTD	
		\$120,000.00	\$1,447.33	\$583.60	\$100,000 +	1		
					\$50,000 - \$99,999			
Sponsorships					\$25,000 - \$49,999			
	Awards	\$42,500.00	\$0.00		\$10,000 - \$24,999			
	SLC	\$25,000.00	\$33,000.00	\$22,500.00	\$1 - \$9,999			
	STEM	\$3,000.00	\$5,000.00	\$500.00	TOTAL	1	0	
	Seminars/Enews	\$5,500.00	\$6,675.00	\$2,250.00				
		\$76,000.00	\$44,675.00	\$25,250.00	Sponsors	FY 24 YTD	FY 23 YTD	
					\$5,000+	1	1	
TOTAL		\$444,500.00	\$295,846.71	\$25,833.60	\$2,500-\$4,999	9	4	
					\$1,000-\$2,499	8	6	
					\$1-\$999	11	8	
					TOTAL	29	19	
					Board Giving FY24 YTD			
					Total Members	Donors	Total FY24	%
					17	4	\$953.22	17%
					Board Giving FY23			
					Total Members	Donors	Total FY23	%
					18	13	\$11,734.59	72%
					Board Giving FY22			
					Total Members	Donors	Total FY22	%
					17	15	\$13,309.47	88%
					Board Giving FY21			
					Total Members	Donors	Total FY21	%
					19	15	\$15,043.61	79%

Grant Pipeline Report - FY 2023/2024 (July 1, 2023 - Oct. 25, 2023)

Source	Purpose	Request	Budget	Status	YTD Awarded	Deadlines & Notes
Spell Family Foundation	Unrestricted - General Ops	\$5,000.00	\$0.00	Pending		
WEM Foundation	Unrestricted - General Ops	\$250,000.00	\$ 25,000.00	Awarded	\$250,000.00	Foundations last gift
Hardenbergh Foundation	Unrestricted - General Ops		\$ 25,000.00	Pending		Application deadline 10/15/2023
Richard Schulze Family Foundation	Unrestricted - General Ops					Invited LOI's submit grant application - deadline 12/20/2023
			\$ 45,000.00	In process		LOI deadline 10/16/2023, Invited application deadline TBD
	Six-Month Check-In Report - Spring 2023 Grant	na	na	Completed	na	Deadline 10/15/2023
	Final Report - Spring 2023 Gant	na	na		\$0.00	Deadline 4/26/2023
Athwin Foundation	Unrestricted - General Ops		\$0.00	In Process		Deadline 11/17/2023
GHR Foundation	Project/Program, General Operating Support, Sponsorships		\$0.00			Tim will contact program officer about grant invite
Schott Foundation	Restricted - STEM Program	\$55,000.00	\$ 50,000.00			Application deadline 4/1/2024
Xcel Energy Foundation	Restricted - STEM Program	\$27,500.00	\$ 25,000.00		na	By invite, application deadline 3/31/2024
	Final Impact Report	na	na			Deadline 7/31/2024
3M Foundation	Restricted - STEM Prog/underserved students (SciSci Programming)	\$50,000.00	\$ 50,000.00			By invite in Spring 2024, schedule annual STEM update in Feb. 2024
	Final Impact Report	na	na		na	Deadline 10/1/2024
HB Fuller	Restricted - STEM	\$10,000.00	\$ 5,000.00			Application accepted 3/1/24 - 3/31/24
Donaldson Foundation	Restricted - STEM	\$5000 - \$20,000	\$0.00			Application deadline 1/10/2024, declined in 2021, 2022 & 2023
Otto Bremer Trust	Unstricted - Gen Op, program and captial support					Multiple deadlines - Feb. 8, April 4, June 6 and Aug. 1, 2024 - schedule meeting with program officier in Jan. 2024
				Total Awarded	\$250,000.00	
STEM Support Provided by Community Partners						
We Share Solar	Funding for Legacy Schools, 2 new member schools			Awarded	\$19,300.00	Funding provided to We Share Solar by WEM Foundation
Science from Scientist (SciSci)	Restricted - STEM Prog/underserved students SciSci Programing)			Awarded	\$17,500.00	Funding provided to Science from Scientists from Schulze Family Foundation
				Total Awarded	\$36,800.00	