

A strong and stable partner by your side



Rated by:
AM Best, Moody's
Investors Service and
S&P Global Ratings¹



Fortune 500
Named in
Fortune magazine
June 2025



\$194 billion
assets under
management/
advisement*



14.9 million
volunteer hours*



ETHISPHERE®
WORLD'S MOST
ETHICAL
COMPANIES®
2012 - 2025



Serving
2.4 million
clients*

*As of Dec. 31, 2024.

¹Ratings are based on Thrivent's financial strength and claims-paying ability. Does not apply to investment product performance. For information on each rating, visit the individual rating agency's website.

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thrivent®

WHERE MONEY MEANS MORE™



Thrivent provides advice and guidance through its Financial Planning Framework that generally includes a review and analysis of a client's financial situation. A client may choose to further their planning engagement with Thrivent through its Dedicated Planning Services (an investment advisory service) that results in written recommendations for a fee.

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Trust and investment management accounts and services offered by Thrivent Trust Company are not insured by the FDIC or any other federal government agency, are not deposits or other obligations of, nor guaranteed by Thrivent Trust Company or its affiliates, and are subject to investment risk, including possible loss of the principal amount invested.

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You should only purchase and keep insurance and annuity products that best meet the financial security needs of you and your family and never purchase or keep any insurance or annuity products to be eligible for nonguaranteed membership benefits.

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Thrivent and its financial advisors and professionals do not provide legal, accounting or tax advice. Consult your attorney or tax professional.

thrivent®

ADVICE + INVESTMENTS + INSURANCE + BANKING + GENEROSITY

Finances + Generosity

Who we are

Thrivent believes finances are a force for good. With our unique combination of financial services and generosity programs, we help clients navigate their financial journey while making an impact on the people, causes and communities they love.

Our nationwide network of financial advisors offers holistic financial solutions to support each client’s unique ambitions. Our member-owned business model reinvests profits back into the people and communities we serve, providing our clients with resources to make a difference where it matters most.

As a Fortune 500 company, Thrivent serves clients with holistic financial services, including advice, investments, insurance, banking and generosity. Named one of Ethisphere’s World’s Most Ethical Companies for more than a decade straight, we continue a legacy of financial integrity and putting our people first for more than 120 years.



Finances

Ready to create a financial plan and put it into action? We have a wide range of products and services to support you, including:

Advice

We provide purpose-based advice that aligns with what you care about most.

Investments

Our investment options let you balance performance and purpose.

Insurance

No one can predict the future, but we can help you prepare for unexpected surprises.

Banking

With our banking services, you can manage, track, save and spend money to support your goals.

Generosity

We help our clients give back to the causes they care about with outreach programs and charitable giving options that make a difference.

Financial education

Our financial education offerings include workshops, selected speakers, client education experiences, keynote events, webinars and more to help you make measurable financial health improvements. Visit thrivent.com/financial-education-events.

Money Canvas®

This free financial coaching program can help you gain confidence and control over your day-to-day money decisions and learn how to build healthier budgeting, saving and spending habits. Learn more and book your first session at thrivent.com/moneycanvas.

Generosity

At Thrivent, we combine holistic financial services with the spirit of generosity to empower lives of service and faith. We serve millions of clients who live by their Christian values and seek to make a difference with their money. From meeting needs in your community to supporting causes you care about, Thrivent membership provides exclusive tools and resources to help you give back.

Thrivent Action Teams

Thrivent Action Teams are a way to live generously in your community. Clients with membership can gather a team of friends, family or neighbors to host a fundraiser, educational event or service activity. Thrivent provides the resources you need to get started—including up to \$250 in seed money. Visit thrivent.com/actionteam.

Thrivent Cause Kit™

Life is busy, and it can be difficult to figure out how or when to volunteer. That’s why the Thrivent Cause Kit™ supplies everything you need to complete an impactful service activity in an hour or two. Visit thrivent.com/causekit.

Habitat for Humanity and Thrivent Partnership

Put your generosity into action in meaningful, new ways. As a volunteer on a weeklong home building project, you’ll get to see firsthand how helping build safe and affordable housing in partnership with families can have long-lasting and life-changing benefits. Visit thrivent.com/habitat.

Thrivent Choice®

We help amplify your charitable giving by providing opportunities to make fee-free donations* and direct Thrivent Choice Dollars® to the causes and nonprofits you care about. Visit thrivent.com/thriventchoice.

Disaster response

Thrivent provides multiple ways to support disaster relief efforts and help people get back on their feet. Visit thrivent.com/disasterresponse.

Thrivent Member Networks

Roll up your sleeves alongside other Thrivent clients to support your community. Visit thrivent.com/about-us/member-networks.

* Thrivent will pay up to \$300,000 in online processing fees per calendar year for personal donations made through Thrivent’s online giving platform. Terms and conditions apply to all of these benefits. See the disclosure on the back of this brochure and learn more at thrivent.com/membershipbenefits.

Resources for organizations

We offer unique resources to help institutions, churches and nonprofits manage ongoing operations so they can carry out their missions.

Thrivent Church Financing

We have provided customized mortgage loan solutions since 1905 with competitive short- and long-term fixed rates to more than 6,000 Christian churches and other qualifying Christian institutions. Learn about loan refinancing, renovation and new construction financing options at thriventchurchloans.com or call 800-984-9425.

Business banking

Whether you run a startup, established company or a church foundation, Thrivent Bank can equip you with the tools you need to navigate the world of business and not-for-profit banking. Visit thriventbank.com/bus.

Thrivent Trust Company

With an in-depth knowledge of challenges faced by institutions and the boards that oversee them, we provide comprehensive asset management and administrative services for your organization. Visit thriventtrust.com.

Thrivent Charitable™

We offer flexible endowment fund options and planned giving programs to churches and nonprofits to help support their missions. Visit thriventcharitable.com.

Endowment/foundation/business asset management

Invest for your church or institution by working with a Thrivent financial advisor or visit thriventfunds.com.

